QUARTERLY ECONOMIC SUMMARY

DETAILED REPORT

VOLUME 19 NUMBER 2

MANITOBA
BUREAU OF STATISTICS

RIGHT ANSWERS
RIGHT NOW

SEPTEMBER 9, 2003

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QUARTERLY ECONOMIC SUMMARY
VOLUME 19 NUMBER 2 - SEPTEMBER 9, 2003

ECONOMIC GROWTH AND EXPORTS

The current AVERAGE OF THE FORECASTERS suggests that Manitoba should see real GDP growth of 2.4% in 2003, slightly ahead of the 2.2% growth forecast for Canada and tied with New Brunswick and Nova Scotia for fourth place among the provinces. Manitoba's growth rate should rise to 3.0% in 2004, tied with Quebec and British Columbia for the fourth best provincial performance and very close to the national forecast of 3.1%.

The current CONFERENCE BOARD PROVINCIAL OUTLOOK (August 2003) indicates real GDP growth of 2.6% for Manitoba this year, up from the previous forecast of 2.4%. That would put Manitoba in sixth place provincially, but above the anticipated national growth rate of 2.3% for 2003. The Board forecasts real GDP growth of 3.1% for Manitoba as we move into 2004, fourth place provincially and very close to Canada's forecast gain of 3.2% for next year.

The Board expects Manitoba's goods-producing sector to average growth of 3.8% this year and next, driven largely by manufacturing and agriculture. Service sector output should rise by an average of 2.5% this year and in 2004. Most notably, transportation, storage and communications should average 3.1% this year and next. Growth in wholesale and retail trade and in finance, insurance and real estate are expected to grow by 1.7% and 1.2% respectively in 2003, as non-residential spending and housing demand slacken.

Data to May 2003 shows the value of Manitoba EXPORTS TO THE UNITED STATES down 6.8% from the same five months last year, while national exports to the American market rose 1.4%.

Manitoba merchandise exports to the US rose 1.0% in 2002 compared with the previous year, which was the fifth strongest performance among the provinces. At the national level, exports to the United States declined 2.3% last year, more or less matching a 2.4% loss in 2001.

Most of Manitoba's export growth in the American market occurred in manufacturing, with an increase of $160.4 million (3.1%) over 2001 levels. Areas of particular strength included: fabricated metal products (up $144 million or 29.2%), food processing (up $84 million or 13.3%) and primary metal industries (up $76 million or 15.8%). Manitoba manufactured exports accounted for 69.7% of total merchandise exports to the United States, up slightly from 68.3% of the total in 2001.

Manitoba TOTAL FOREIGN MERCHANDISE EXPORTS as of May 2003 were 5.6% lower than during the same five months last year, while total Canadian exports rose 1.7%.

Manitoba's total foreign merchandise exports declined 3.1% in 2002 compared with 2001 as slow growth in US sales combined with an 18.2% decrease in sales to non-US markets. Total merchandise exports at the national level fell by 2.7% last year, only slightly more than the 2.5% decrease in 2001.

OTHER AGGREGATE INDICATORS

Manitoba's TOTAL POPULATION was estimated at 1,152,700 persons as of April 1, 2003, up 2,100 persons from the January 1, 2003 estimate. Population growth continues on an annual basis, with Manitoba's increase since April 1, 2002 estimated at 3,600 persons, or 0.3%. A large portion of Manitoba's estimated population gain during the first quarter of 2003 was the result of positive net interprovincial migration.

Manitoba recorded a net gain of 522 persons to other provinces through INTERPROVINCIAL MIGRATION in the first quarter of 2003, an increase from the net loss of 659 persons in the first quarter of 2002. Manitoba gained population on a net basis chiefly from Saskatchewan (482), while most of the losses were to Ontario (-87).

Interprovincial migration is generally offset to some degree by other types of population movement (international migration, Canadian citizens returning from abroad, non-permanent residents and Canadians temporarily abroad). When these other forms of population movement were combined with interprovincial migration, Manitoba recorded an overall NET MIGRATION gain of 1,466 persons in the first quarter of 2003.

TOTAL NEW CAPITAL INVESTMENT in Manitoba is now expected to reach $5.78 billion in 2003, up $97.9 million from the 2002 level of $5.68 billion. Manitoba's annual growth rate for 2003 is now expected to be 1.7%, below the national gain of 4.0%

PRIVATE SECTOR CAPITAL INVESTMENT for Manitoba is now expected to be $31.8 million higher in 2003 than earlier forecast, but annual growth for 2003 will still fall $24.9 million (-0.6%) short of last year. Private sector capital spending at the national level should grow by 3.0% this year.

On a industry basis, areas of growth in 2003 compared with 2002 include mining (up $27.4 million or 13.1%), wholesale trade (up $42.2 million or 29.7%), real estate, rental and leasing (up $50.8 million or 23.8%) and educational services (up $23.6 million or 24.7%). However, total new capital spending in

manufacturing is now expected to come in at $516.5 million, a 3.2% decline from 2002.

PUBLIC SECTOR INVESTMENT in Manitoba is now expected to rise by $122.9 million in 2003, an increase of 8.7% over last year. About half of this increase is the result of higher spending on municipal government administration.

TOTAL EMPLOYMENT in the province averaged 569,500 persons on a year-to-date basis for the first eight months of 2003, up 4,000 jobs or 0.7% from the average level for the same period last year. Manitoba's provincial performance ranking on this basis was ninth place among the provinces and the job growth rate was below Canada's 2.5% increase so far this year.

All of Manitoba's employment growth in the first eight months of 2003 has been in FULL-TIME EMPLOYMENT, with an average gain of 4,800 jobs. PART-TIME EMPLOYMENT declined by 800 jobs (-0.7%) over the same period. Manitoba's 1.1% gain in full-time jobs for the first eight months of this year is ninth place among the provinces and behind Canada's 2.2% gain.

On an industry basis, three-quarters of Manitoba's employment gain on a year-to-date basis for the first eight months of 2003 compared with the same period in 2002 was in the service sector, with a current gain of 3,000 jobs. Growth in the goods-producing sector of the economy increased also, with a gain of 1,000 positions in the first eight months of 2003.

The UNEMPLOYMENT RATE averaged 4.8% for the first eight months of 2003, down from 5.3% for the same period last year. Canada's unemployment rate has averaged 7.6%, down from the previous year's 7.7%. Manitoba's current year-to-date average unemployment rate of 4.8% was the lowest rate in the country. Alberta at 5.3% has the second lowest average rate.

Manitoba's YOUTH UNEMPLOYMENT RATE for the first eight months of 2003 averaged 9.2%, the lowest rate in the country and 4.5 percentage points lower than the national rate of 13.7%. Manitoba's rate has decreased by 1.4 percentage points compared to the same eight months last year. The national rate has not changed when compared to the same time period in 2002.

Data as of June 2003 shows AVERAGE WEEKLY EARNINGS in the province are up 1.0% over the same six months from last year, less than the national increase of 1.4%.

For the first seven months of this year the Manitoba ALL-ITEMS CONSUMER PRICE INDEX grew by 2.4% over the same period last year, which was the lowest growth rate among the provinces and below the national rate of 3.4%.

On a month over month basis, the Manitoba all items index rose 0.9% in July 2003 compared with July 2002, down from an annual rate of 1.1% in June. Canada's annual rate of price increase in July was 2.2%, down from 2.6% in June.

Manitoba's annual inflation rate of 0.9% in July was the lowest among the provinces, while Alberta recorded the highest annual rate, at 4.4%. The Winnipeg all items index rose 0.8% in July, down from an annual rate of 1.0% in June.

SECTORAL INDICATORS

TOTAL FARM CASH RECEIPTS for the first two quarters of 2003 totaled $1.7 billion, unchanged from the same period last year. Manitoba's performance ranked third among the provinces behind Quebec and Ontario but above the national decrease of 1.2%.

Manitoba's MANUFACTURING SHIPMENTS for the first six months of 2003 are up 1.8% when compared to the first six months of 2002, which puts Manitoba sixth place among the provinces. At the national level manufacturing shipments are up 0.8% for the same period.

Significant growth areas in the first six months of 2003 included chemical products (up $81 million or 26.0%), fabricated metal products (up $110 million or 33.6%, and transportation equipment industries (up $32 million or 3.8%). Areas of decline include machinery (down $80 million or 14.0%) and electrical products (down $25 million or 25.7%).

On a cumulative basis for the first six months of 2003 Manitoba RETAIL SALES rose 1.9% from the same period last year, seventh place among the provinces and below Canada's 3.6% increase. Motor vehicle sales in the province declined by 2.3% in the first six months of 2003 and that decline is largely behind the weaker overall sales performance.

On a year-to-date basis for the seven months to July 2003, Manitoba recorded 1,159 URBAN HOUSING STARTS, up 3.3% from a total of 1,122 starts for the same seven months last year. Manitoba's growth performance so far this year ranks sixth among the provinces, slightly behind the national increase of 4.0%. On a monthly basis, Manitoba recorded 225 housing starts in urban areas in July 2003, down 4.7% from last July's total of 236 starts. Starts at the national level rose 11.3% over the same month last year.

During the first half of 2003, Manitoba recorded 1,627 HOUSING STARTS IN ALL AREAS across the province, an 8.3% gain over the first half of 2002. Manitoba's performance ranked in sixth place among the provinces, although Manitoba growth was stronger than the national increase of 2.2%. There were

1,107 starts in the province during the second quarter of 2003, up 8.4% over the same quarter in 2002 and sixth place among the provinces. Housing starts at the national level were unchanged from the same period last year

Data to July show that the value of Manitoba BUILDING PERMITS for the first seven months of 2003 have increased by 24.3% or $132.5 million over the same period in 2002. Manitoba's growth ranks second among the provinces and above the national rate of 7.7%.

For the first seven months of 2003 non-residential permits are up $111 million (41.3%) and residential permits are up $22 million (7.8%) over the same period in 2002. The increase in non-residential permits can be credited to the commercial sector (up $61 million or 57.4%) and the institutional and government sectors (up 81.2 million or 111.4%) however the industrial sector declined by $31.2 million or 34.9%.

SUMMARY OF CURRENT ECONOMIC INDICATORS
YEAR TO DATE SUMMARY
AS OF SEP 08, 2003

	DATE	% CHANGE MANITOBA	% CHANGE CANADA	CURRENT MB RANK
AT OR ABOVE CANADIAN AVERAGE				
Total Unemployment Rate (S.A.)	Aug 2003	4.8	7.6	1
Consumer Price Index	July 2003	2.4	3.4	1
Building Permits	July 2003	24.3	7.7	2
Farm Cash Receipts	2ndQ 2003	0.0	-1.2	3
Manufacturing Shipments	June 2003	1.8	0.8	6
BELOW CANADIAN AVERAGE				
Urban Housing Starts (2)	July 2003	3.3	4.0	6
Population	Apr 2003	0.3	0.8	6
Real GDP At Market Prices	2002	3.1	3.7	7
Real GDP At Basic Prices (1)	2002	2.0	3.0	7
Retail Trade	June 2003	1.9	3.6	7
Capital Investment	2003	1.7	4.0	7
Average Weekly Earnings	June 2003	1.0	1.4	9
Total Employment (S.A.)	Aug 2003	0.7	2.5	9
Construction Work	2003	-1.6	4.6	9

All Data Sources Are Statistics Canada Unless Otherwise Indicated.
Data Source: (1) Conference Board
(2) Canada Mortgage and Housing Corporation

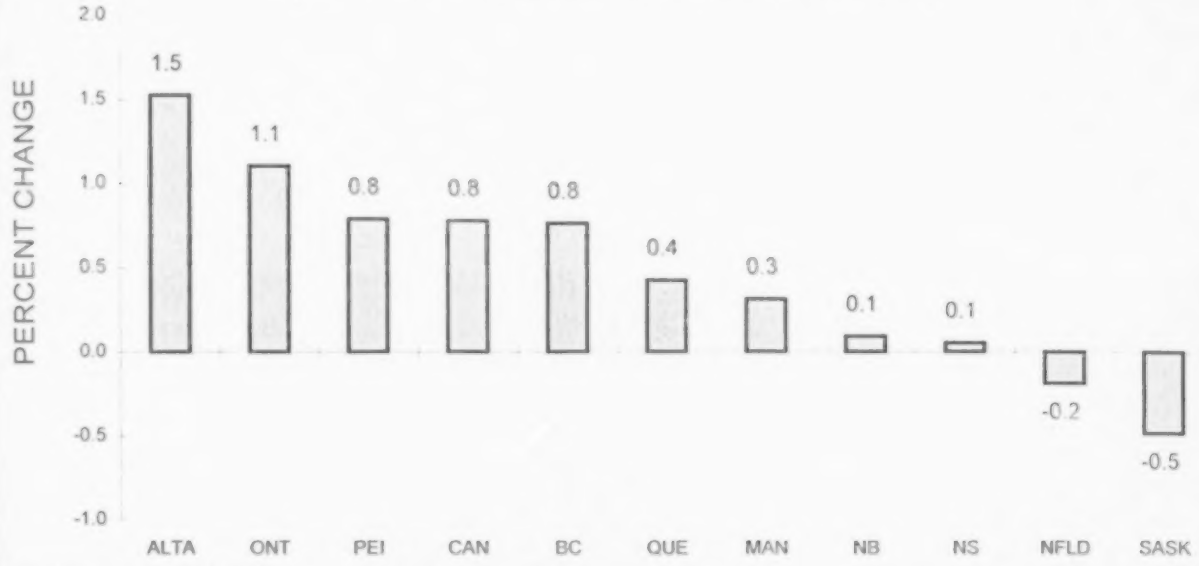
SUMMARY OF ECONOMIC INDICATORS, MANITOBA

SEPTEMBER 08, 2003

	POPULATION (THOUS.)	S.A. TOTAL EMPLOYED (THOUS.)	S.A. TOTAL UNEMPL. RATE (%)	AVG WKLY EARNINGS INDUSTR. AGGREGATE ($)	CPI MAN ALL ITEMS (1992=100)	TOTAL CAPITAL INVESTMENT ($MILLION)	REAL GDP MARKET PRICES ($MILLIONS)	REAL GDP BASIC PRICES ($MILLIONS)	FARM CASH RECEIPTS ($MILLION)	MFG SHIPMENTS ($MILLION)	RETAIL TRADE ($MILLION)	URBAN HOUSING STARTS (NO.)	BLDG. PERMITS ($MILLION)	NEW CONST WORK PERFORMED ($MILLIONS)
1998	1,137.9	535.7	5.5	566.53	113.0	5,000.4	31,011	28,788	2,961.7	10,372.5	8,772.8	1,856	1,031.8	2,742.6
1999	1,142.5	542.7	5.6	567.67	115.2	5,185.8	31,585	29,435	2,959.1	10,656.3	9,026.2	2,094	879.4	2,739.6
2000	1,146.4	554.4	4.9	588.37	118.1	5,197.9	32,341	30,257	3,178.0	11,344.4	9,396.5	1,499	853.9	2,558.7
2001	1,149.1	557.9	5.0	593.92	121.2	5,591.1	32,838	30,680	3,691.3	11,465.6	9,936.5	1,633	739.2	2,902.4
2002	1,150.8	567.0	5.2	606.43	123.1	5,680.0	33,865	31,284	3,827.4	11,537.5	10,648.6	2,166	888.9	3,035.3
2003						5,777.9								2,987.0
2002														
JAN	1,148.2	565.5	5.1	600.76	120.6				953.8	911.4	754.6	78	44.6	
FEB		560.4	5.8	603.06	120.6					860.5	720.0	92	77.9	
MAR		567.1	5.0	603.27	121.5					932.5	835.0	117	58.8	
APR	1,149.1	563.1	5.4	604.29	122.5				794.5	1,006.6	897.3	153	77.9	
MAY		564.0	5.3	605.00	123.2					1,046.4	951.1	216	107.3	
JUN		568.5	4.9	605.61	123.6					964.5	919.1	231	81.7	
JUL	1,150.8	568.6	5.2	608.81	123.8				906.2	940.4	920.6	236	96.4	
AUG		566.8	5.2	608.19	124.1					965.8	949.3	198	82.5	
SEP		568.4	4.9	607.25	123.9					977.6	852.4	349	78.4	
OCT	1,150.3	569.5	5.4	609.11	123.8				1,173.0	1,021.5	891.6	236	93.9	
NOV		570.2	5.3	609.28	124.6					979.7	904.4	161	43.7	
DEC		572.1	4.9	612.58	124.6					930.7	1,053.2	100	45.9	
2003														
JAN	1,150.6	567.3	4.9	608.32	125.0				994.4	914.7	783.9	138	40.4	
FEB		566.7	5.1	608.34	125.5					912.3	733.0	113	49.0	
MAR		567.2	4.8	608.14	125.7					994.6	850.0	107	70.7	
APR	1,152.7	570.3	4.3	606.56	125.4				753.7	1,005.8	886.8	149	227.2	
MAY		572.0	4.5	605.66	125.1					1,022.2	981.2	200	112.1	
JUN		569.5	4.6	622.13	124.9					976.2	938.1	227	85.1	
JUL		571.1	5.1		124.9							225	92.5	
AUG		572.0	4.9											
YTD	1,152.7	569.5	4.8	609.86	125.2				1,748.1	5,825.9	5,173.1	1,159	677.1	
					% CHANGE (YEAR OVER YEAR)									
1998	0.1	1.9		2.7	1.3	-0.8	4.2	4.8	-3.7	6.6	2.1	11.5	49.6	7.0
1999	0.4	1.3		0.2	1.9	3.7	1.9	2.2	-0.1	2.7	2.9	12.8	-14.8	-0.1
2000	0.3	2.2		3.6	2.5	0.2	2.4	2.8	7.4	6.5	4.1	-28.4	-2.9	-6.6
2001	0.2	0.6		0.9	2.6	7.6	1.5	1.4	16.2	1.1	5.7	8.9	-13.4	13.4
2002	0.1	1.6		2.1	1.6	1.6	3.1	2.0	3.7	0.6	7.2	32.6	20.3	4.6
2003						1.7								-1.6
CURR/ PREV YTD	0.3	0.7		1.0	2.4				0.0	1.8	1.9	3.3	24.3	
MB 02/01	7	7	1	7	1	6	3	3	3	8	3	5	4	5
RK 03/02	6	9	1	9	1	7	7	7	3	6	7	6	2	9

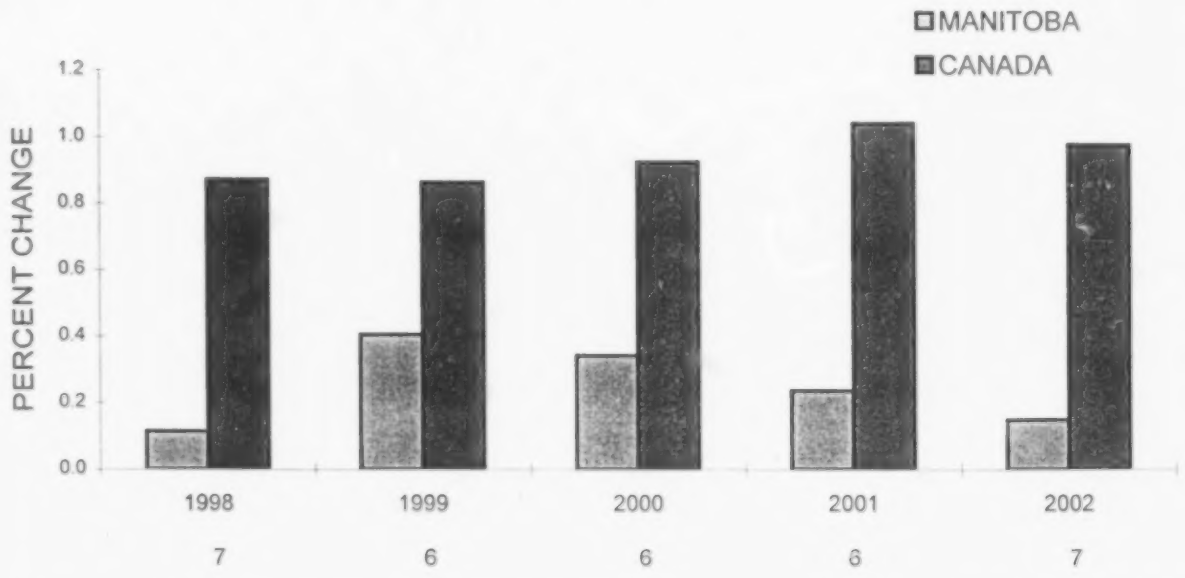
All data sources are Statistics Canada with these exceptions: Real GDP at Basic Prices (Conference Board) and Housing Starts (CMHC). All data is actual unless specified as seasonally adjusted (S.A.).
Ranking is in ascending numerical order from best performance (1) to worst (10).

CHART 1 POPULATION ESTIMATES
(PERCENT CHANGE JAN TO APR 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

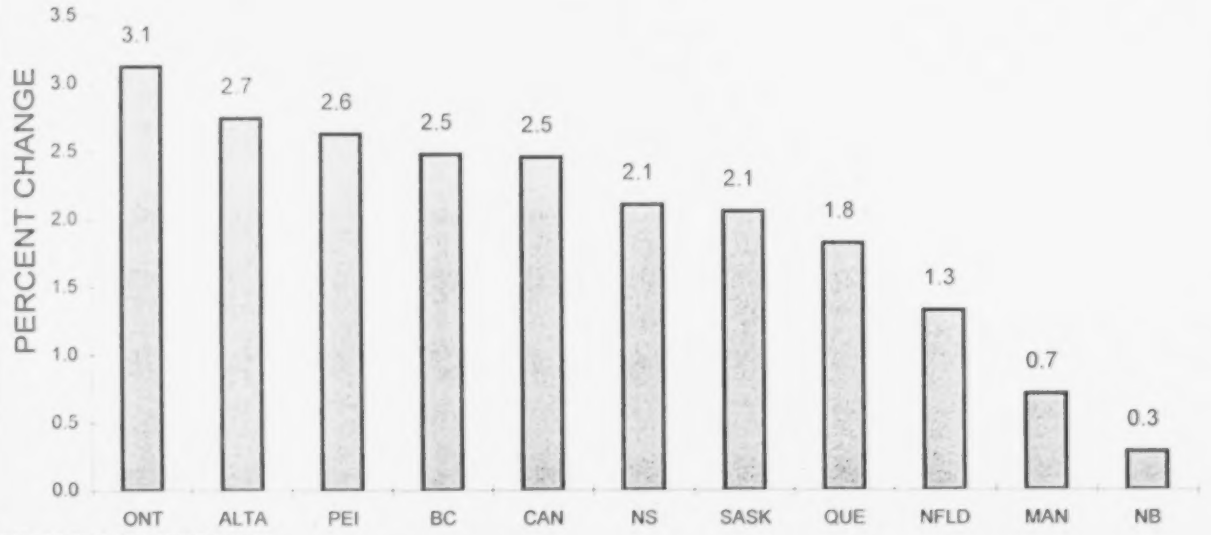
POPULATION ESTIMATES (THOUSANDS OF PERSONS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	1,137.9	30,248.4	545.3	136.9	936.1	753.3	7,323.6	11,387.4	1,024.9	2,906.8	3,997.1
1999	1,142.5	30,509.3	540.9	137.8	941.2	755.5	7,351.2	11,527.9	1,025.6	2,959.6	4,028.3
2000	1,146.4	30,790.8	537.9	138.3	942.3	755.6	7,381.8	11,697.6	1,022.0	3,009.9	4,060.1
2001	1,149.1	31,110.6	533.8	138.9	942.9	756.0	7,417.7	11,894.9	1,017.1	3,059.1	4,101.6
2002	1,150.8	31,414.0	531.6	139.9	944.8	756.7	7,455.2	12,068.3	1,011.8	3,113.6	4,141.3
2002											
JAN	1,148.2	31,240.5	533.3	139.3	943.8	755.4	7,435.5	11,964.1	1,014.4	3,086.0	4,120.9
APR	1,149.1	31,315.3	531.7	139.6	943.8	755.6	7,444.3	12,009.2	1,012.7	3,098.8	4,131.0
JUL	1,150.8	31,414.0	531.6	139.9	944.8	756.7	7,455.2	12,068.3	1,011.8	3,113.6	4,141.3
OCT	1,150.3	31,485.6	531.5	140.3	945.2	756.6	7,464.2	12,108.9	1,010.0	3,127.6	4,151.0
2003											
JAN	1,150.6	31,499.6	531.1	140.4	944.5	756.4	7,467.6	12,109.5	1,009.2	3,134.3	4,155.8
APR	1,152.7	31,559.2	530.7	140.7	944.3	756.3	7,475.9	12,141.9	1,007.8	3,146.1	4,162.5
				% CHANGE (YEAR OVER YEAR)							MAN. RANK
1998	0.1	0.9	-1.6	0.0	0.2	-0.1	0.3	1.2	0.3	2.5	0.9 7
1999	0.4	0.9	-0.8	0.7	0.5	0.3	0.4	1.2	0.1	1.8	0.8 6
2000	0.3	0.9	-0.6	0.4	0.1	0.0	0.4	1.5	-0.4	1.7	0.8 6
2001	0.2	1.0	-0.8	0.4	0.1	0.1	0.5	1.7	-0.5	1.6	1.0 6
2002	0.1	1.0	-0.4	0.7	0.2	0.1	0.5	1.5	-0.5	1.8	1.0 7
APR 03/ APR 02	0.3	0.8	-0.2	0.8	0.1	0.1	0.4	1.1	-0.5	1.5	0.8 6

DATA SOURCE: STATISTICS CANADA
NOTE: ANNUAL ESTIMATES ARE AS OF JULY 1ST

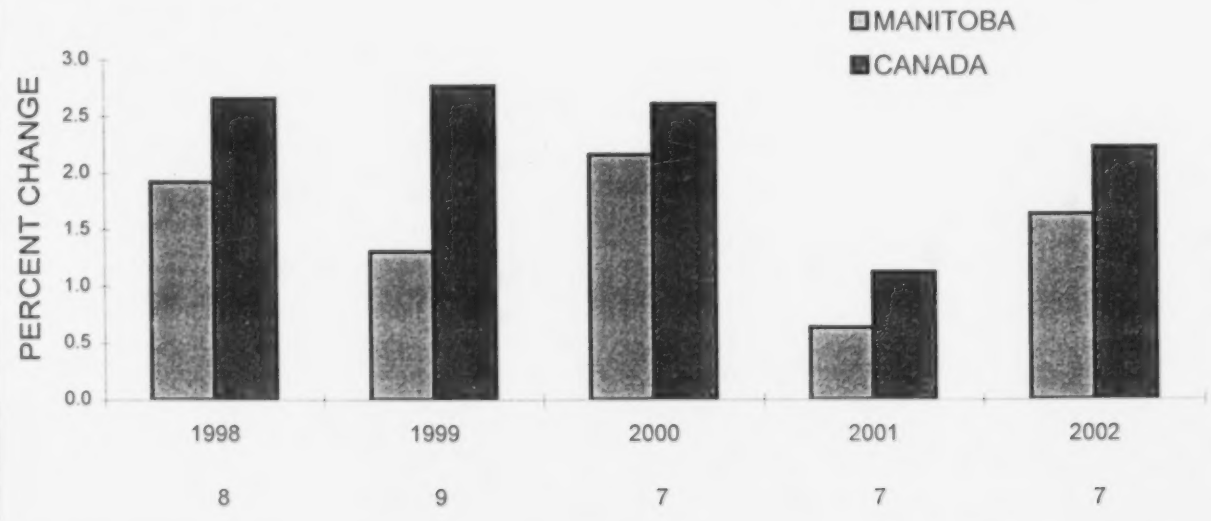
MANITOBA BUREAU OF STATISTICS
SEP. 8 2003

CHART 2 EMPLOYED LABOUR FORCE (SEASONALLY ADJUSTED)
(PERCENT CHANGE JAN TO AUG 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

EMPLOYED LABOUR FORCE (THOUSANDS OF PERSONS) - SEASONALLY ADJUSTED

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	535.7	14,140.4	194.2	60.4	398.9	317.8	3,281.5	5,490.0	476.3	1,515.4	1,870.2
1999	542.7	14,531.2	204.9	61.3	408.6	328.4	3,357.4	5,688.1	480.1	1,553.3	1,906.4
2000	554.4	14,909.7	204.6	64.5	419.5	334.4	3,437.7	5,872.1	485.0	1,588.2	1,949.1
2001	557.9	15,076.8	211.3	65.9	423.3	334.4	3,474.5	5,962.7	472.4	1,632.1	1,942.4
2002	567.0	15,411.8	213.9	67.1	428.4	345.6	3,592.7	6,068.0	482.0	1,673.8	1,973.4
2002											
JAN	565.5	15,180.5	213.2	65.7	426.1	341.0	3,520.0	5,980.6	471.1	1,655.0	1,942.4
FEB	560.4	15,187.9	212.5	66.1	423.2	342.1	3,531.6	5,996.9	476.6	1,644.9	1,933.7
MAR	567.1	15,268.1	215.5	66.3	425.5	346.8	3,557.9	6,014.0	475.6	1,654.2	1,945.3
APR	563.1	15,305.0	217.4	68.1	427.4	346.6	3,584.6	6,014.1	474.0	1,652.7	1,957.2
MAY	564.0	15,338.4	214.4	66.6	430.7	345.9	3,604.1	6,030.6	480.0	1,657.5	1,944.8
JUN	568.5	15,401.2	218.0	66.7	428.7	344.6	3,611.3	6,039.1	482.3	1,667.9	1,974.1
JUL	568.6	15,430.8	216.2	66.4	424.7	343.5	3,600.4	6,051.9	480.1	1,691.2	1,987.8
AUG	566.8	15,487.3	216.1	67.4	429.9	343.9	3,594.8	6,093.7	482.3	1,690.8	2,001.6
SEP	568.4	15,523.6	213.1	68.3	429.6	348.8	3,606.0	6,124.3	487.4	1,676.3	2,001.3
OCT	569.5	15,559.4	211.3	67.6	429.5	347.4	3,619.2	6,142.1	490.2	1,684.7	1,997.9
NOV	570.2	15,602.4	209.1	67.7	431.5	349.7	3,627.9	6,156.2	491.9	1,700.9	1,997.2
DEC	572.1	15,649.7	213.5	67.9	432.3	350.0	3,654.1	6,166.0	491.7	1,707.5	1,994.6
2003											
JAN	567.3	15,647.6	217.0	67.6	434.3	349.4	3,646.8	6,191.5	488.2	1,695.4	1,990.3
FEB	566.7	15,702.8	218.6	67.8	435.4	350.2	3,655.3	6,219.9	487.6	1,699.3	2,002.0
MAR	567.2	15,717.0	218.7	67.2	436.3	351.4	3,634.5	6,237.0	487.4	1,697.6	2,019.7
APR	570.3	15,698.2	217.8	67.4	439.0	346.1	3,646.8	6,210.5	487.3	1,700.7	2,012.3
MAY	572.0	15,685.1	218.4	67.8	436.6	337.5	3,637.5	6,209.6	488.1	1,713.2	2,004.5
JUN	569.5	15,733.9	218.2	70.3	439.3	343.7	3,647.8	6,226.8	488.7	1,722.9	2,006.6
JUL	571.1	15,720.6	217.8	69.5	434.2	345.3	3,634.6	6,219.1	487.1	1,725.4	2,016.4
AUG	572.0	15,701.6	219.6	69.7	432.9	338.6	3,621.4	6,213.2	486.1	1,724.8	2,023.3
YTD AVG	569.5	15,700.9	218.3	68.4	436.0	345.3	3,640.6	6,216.0	487.6	1,709.9	2,009.4

% CHANGE (YEAR OVER YEAR)

											MAN. RANK
1998	1.9	2.7	2.6	2.0	3.8	2.3	2.7	3.3	1.3	3.9	0.1	8
1999	1.3	2.8	5.5	1.5	2.4	3.3	2.3	3.6	0.8	2.5	1.9	9
2000	2.2	2.6	-0.1	5.2	2.7	1.8	2.4	3.2	1.0	2.2	2.2	7
2001	0.6	1.1	3.3	2.2	0.9	0.0	1.1	1.5	-2.6	2.8	-0.3	7
2002	1.6	2.2	1.2	1.8	1.2	3.3	3.4	1.8	2.0	2.6	1.6	7
YTD 03/ YTD 02	0.7	2.5	1.3	2.6	2.1	0.3	1.8	3.1	2.1	2.7	2.5	9

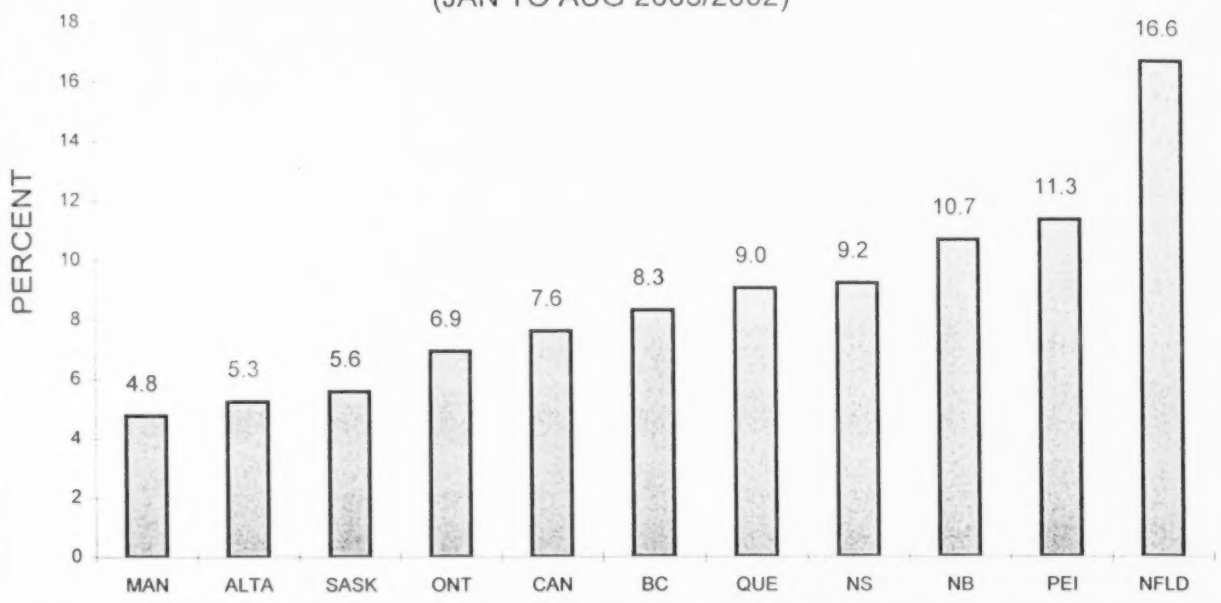
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

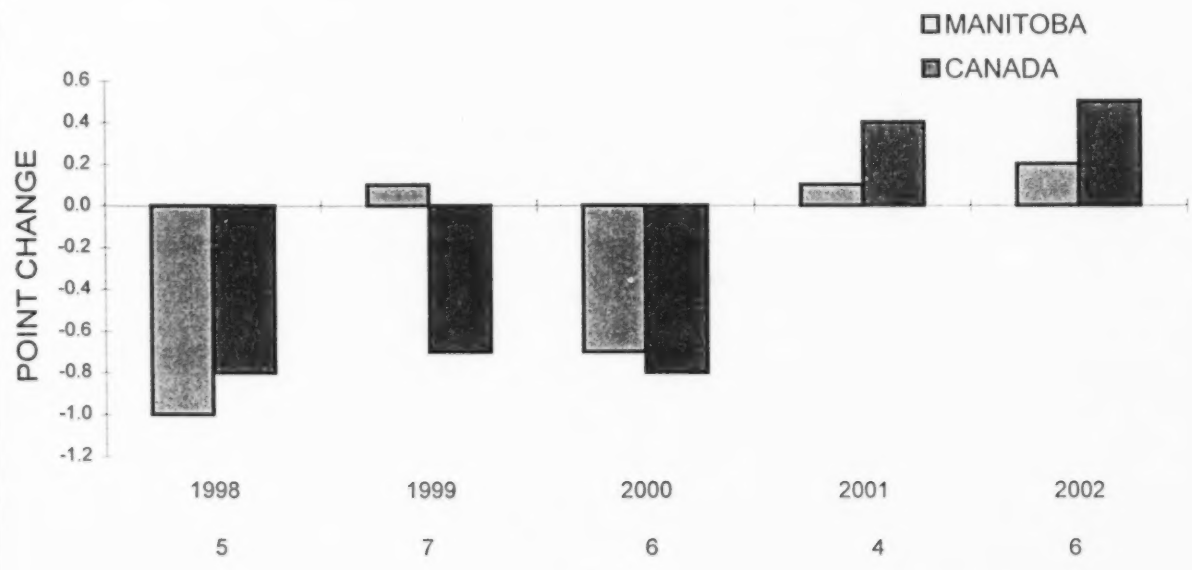
MANITOBA BUREAU OF STATISTICS

SEP. 8 2003

CHART 3 UNEMPLOYMENT RATE (SEASONALLY ADJUSTED)
(JAN TO AUG 2003/2002)



(POINT CHANGE 1998 - 2002)



NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM LARGEST DECREASE OR SMALLEST INCREASE (1) TO LARGEST INCREASE OR SMALLST DECREASE (10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

UNEMPLOYMENT RATE (%) - SEASONALLY ADJUSTED

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC	MAN. RANK
1998	5.5	8.3	18.0	13.8	10.5	12.2	10.3	7.2	5.7	5.6	8.8	1
1999	5.6	7.6	16.9	14.4	9.6	10.2	9.3	6.3	6.1	5.7	8.3	1
2000	4.9	6.8	16.7	12.0	9.1	10.0	8.4	5.7	5.2	5.0	7.2	1
2001	5.0	7.2	16.1	11.9	9.7	11.2	8.7	6.3	5.8	4.6	7.7	2
2002	5.2	7.7	16.9	12.1	9.7	10.4	8.6	7.1	5.7	5.3	8.5	1
2002												
JAN	5.1	7.9	17.1	12.9	9.8	11.3	9.0	7.4	5.9	4.8	8.8	2
FEB	5.8	7.8	17.4	14.2	10.3	11.0	9.2	6.9	5.7	5.1	8.7	3
MAR	5.0	7.7	16.6	12.4	9.7	10.3	8.8	7.1	5.7	4.9	9.0	2
APR	5.4	7.6	15.5	11.3	9.8	10.1	8.6	7.1	5.9	5.2	8.7	2
MAY	5.3	7.7	16.8	11.4	9.7	9.8	8.3	7.0	5.8	5.9	9.5	1
JUN	4.9	7.5	15.9	12.1	9.3	9.6	8.2	7.1	5.3	5.5	8.7	1
JUL	5.2	7.6	15.2	12.3	9.8	10.5	8.6	7.1	5.3	5.3	8.2	1
AUG	5.2	7.5	16.1	12.4	9.7	10.4	8.6	7.1	5.4	5.2	7.7	1
SEP	4.9	7.7	17.2	11.7	9.8	10.2	8.4	7.3	5.5	5.8	8.2	1
OCT	5.4	7.6	18.2	11.6	9.4	10.8	8.1	7.1	5.8	5.7	8.3	1
NOV	5.3	7.5	18.5	11.4	9.5	10.3	8.6	6.7	5.9	5.2	8.5	2
DEC	4.9	7.5	18.5	10.9	9.4	10.3	8.5	7.0	5.6	4.9	8.4	1
2003												
JAN	4.9	7.4	17.9	11.1	9.4	10.2	8.4	6.8	5.8	5.5	8.2	1
FEB	5.1	7.4	17.5	11.5	8.9	10.7	8.6	6.7	6.0	5.1	8.2	1
MAR	4.8	7.3	17.1	12.8	9.3	9.8	8.9	6.5	5.6	5.2	7.7	1
APR	4.3	7.5	17.3	12.7	8.6	10.3	9.1	6.8	5.4	5.5	8.1	1
MAY	4.5	7.8	16.4	12.2	8.9	12.0	9.3	7.1	5.5	5.6	8.6	1
JUN	4.6	7.7	15.4	9.6	8.8	10.6	8.9	7.3	5.3	5.1	8.3	1
JUL	5.1	7.8	15.8	10.4	9.2	10.5	9.1	7.2	5.5	4.9	8.6	2
AUG	4.9	8.0	15.6	10.3	10.5	11.1	10.0	7.1	5.6	5.1	8.7	1
YTD AVG	4.8	7.6	16.6	11.3	9.2	10.7	9.0	6.9	5.6	5.3	8.3	1
					CHANGE IN POINTS (YEAR OVER YEAR)							
1998	-1.0	-0.8	-0.6	-1.6	-1.6	-0.5	-1.1	-1.2	-0.2	-0.2	0.4	
1999	0.1	-0.7	-1.1	0.6	-0.9	-2.0	-1.0	-0.9	0.4	0.1	-0.5	
2000	-0.7	-0.8	-0.2	-2.4	-0.5	-0.2	-0.9	-0.6	-0.9	-0.7	-1.1	
2001	0.1	0.4	-0.6	-0.1	0.6	1.2	0.3	0.6	0.6	-0.4	0.5	
2002	0.2	0.5	0.8	0.2	0.0	-0.8	-0.1	0.8	-0.1	0.7	0.8	
AUG 03/ AUG 02	-0.5	-0.1	0.3	-1.1	-0.6	0.3	0.4	-0.2	0.0	0.0	-0.4	

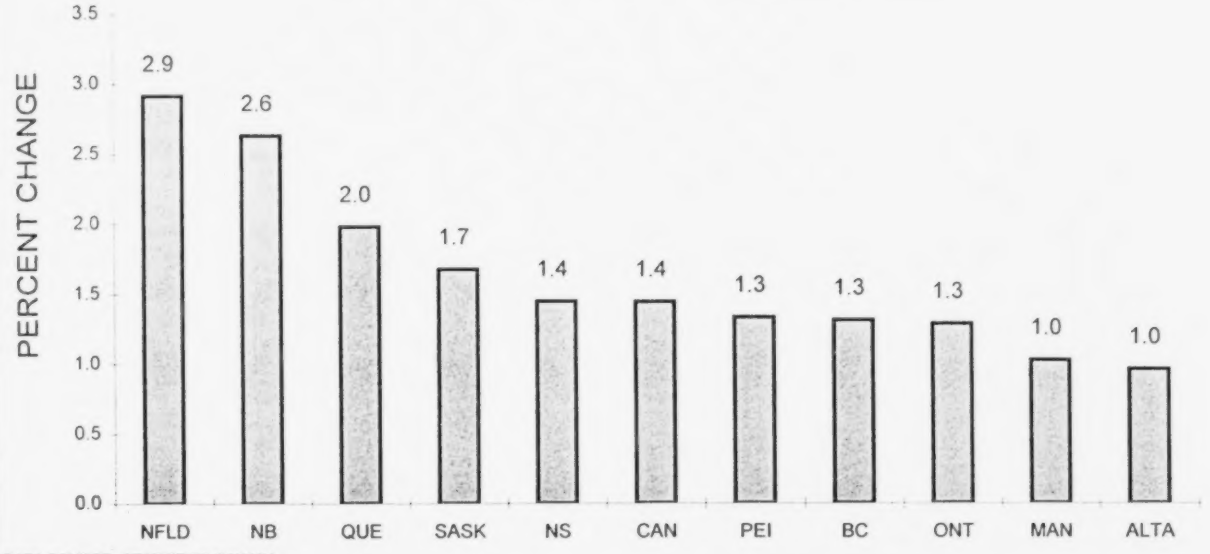
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE POINT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

MANITOBA BUREAU OF STATISTICS

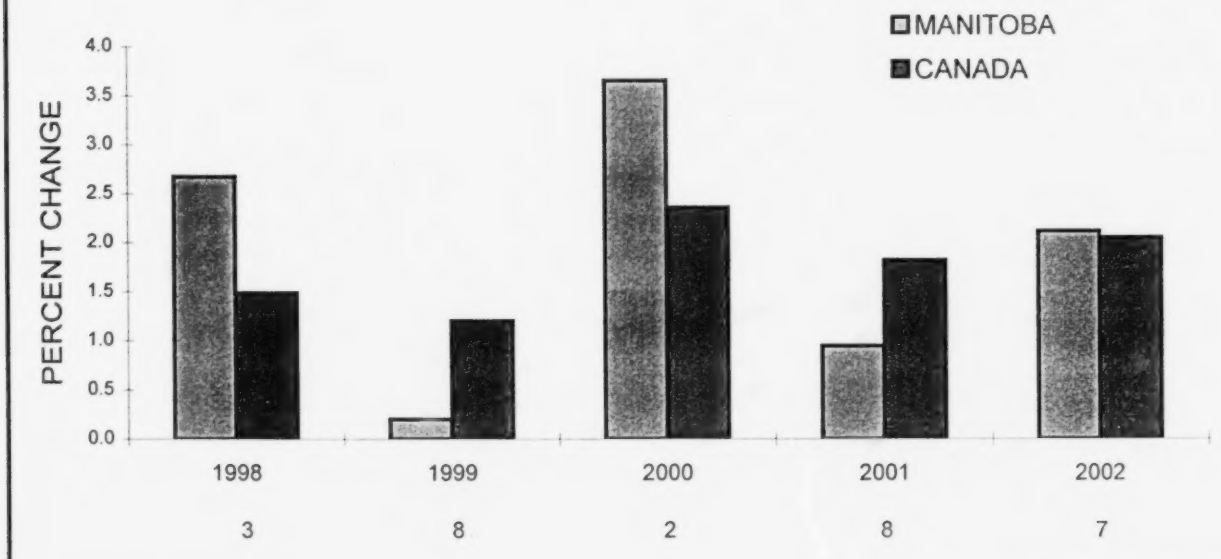
SEP. 8 2003

CHART 4 AVERAGE WEEKLY EARNINGS
(PERCENT CHANGE JAN TO JUN 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

AVERAGE WEEKLY EARNINGS, INDUSTRIAL AGGREGATE (DOLLARS)

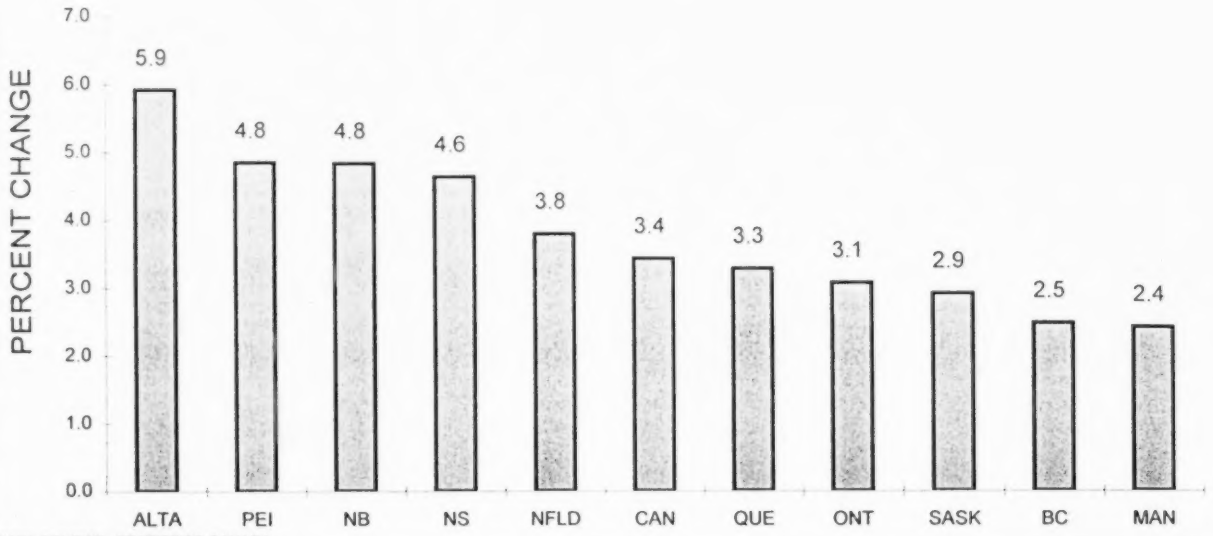
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	566.53	632.85	565.04	514.35	549.20	553.12	602.35	672.12	564.37	636.36	643.03
1999	567.67	640.45	575.11	512.61	549.11	561.52	605.73	682.95	570.25	645.40	650.91
2000	588.37	655.51	592.78	522.73	562.64	585.77	616.20	699.14	587.44	664.78	662.73
2001	593.92	667.38	602.65	526.40	574.11	593.67	627.61	712.87	598.68	683.79	667.86
2002	606.43	681.02	619.38	540.75	590.61	608.21	644.59	726.07	610.76	699.18	674.74
2002											
JAN	600.76	675.18	617.34	539.64	587.30	600.74	639.38	718.89	607.31	695.82	667.06
FEB	603.06	676.75	619.10	537.96	588.36	600.40	639.88	720.40	608.17	696.24	673.08
MAR	603.27	676.72	616.60	538.27	588.41	600.69	639.91	720.82	608.19	696.87	671.61
APR	604.29	677.88	613.72	538.96	586.04	600.83	641.16	722.40	606.96	697.90	672.73
MAY	605.00	678.26	612.84	541.71	587.73	603.76	642.06	723.41	607.12	696.43	671.70
JUN	605.61	680.00	613.29	537.70	589.71	605.37	643.10	725.45	608.22	697.82	675.54
JUL	608.81	681.61	617.05	537.10	591.39	610.69	643.50	727.70	608.17	700.95	674.77
AUG	608.19	682.58	619.13	536.69	591.02	610.81	645.70	729.00	608.07	699.78	675.42
SEP	607.25	683.47	621.67	538.82	589.66	613.71	647.05	729.80	614.36	700.80	674.96
OCT	609.11	685.16	625.68	544.67	595.16	616.78	650.66	730.30	616.12	701.40	676.82
NOV	609.28	686.06	627.04	546.62	596.05	617.28	650.72	731.05	615.85	702.53	679.48
DEC	612.58	688.58	629.14	550.90	596.53	617.46	651.99	733.63	620.53	703.56	683.74
2003											
JAN	608.32	686.48	628.31	549.27	594.80	615.10	650.71	731.29	612.72	701.98	681.61
FEB	608.34	686.61	629.91	550.14	594.73	613.54	650.07	731.18	617.90	707.45	679.58
MAR	608.14	686.05	628.02	544.53	596.36	616.81	650.52	730.52	617.33	706.99	676.93
APR	606.56	685.57	634.18	542.25	594.28	617.14	653.77	727.72	618.42	701.62	680.97
MAY	605.66	684.99	638.84	545.58	598.96	618.15	658.30	727.30	613.11	692.30	678.32
JUN	622.13	693.68	641.28	545.48	599.39	626.02	658.26	738.94	627.53	711.02	687.09
YTD AVG	609.86	687.23	633.42	546.21	596.42	617.79	653.61	731.16	617.84	703.56	680.75

	% CHANGE (YEAR OVER YEAR)											MAN. RANK
1998	2.7	1.5	1.7	0.4	2.0	0.7	1.3	1.3	2.8	2.7	0.7	3
1999	0.2	1.2	1.8	-0.3	0.0	1.5	0.6	1.6	1.0	1.4	1.2	8
2000	3.6	2.4	3.1	2.0	2.5	4.3	1.7	2.4	3.0	3.0	1.8	2
2001	0.9	1.8	1.7	0.7	2.0	1.3	1.9	2.0	1.9	2.9	0.8	8
2002	2.1	2.0	2.8	2.7	2.9	2.4	2.7	1.9	2.0	2.3	1.0	7
YTD 03/ YTD 02	1.0	1.4	2.9	1.3	1.4	2.6	2.0	1.3	1.7	1.0	1.3	9

DATA SOURCE: STATISTICS CANADA

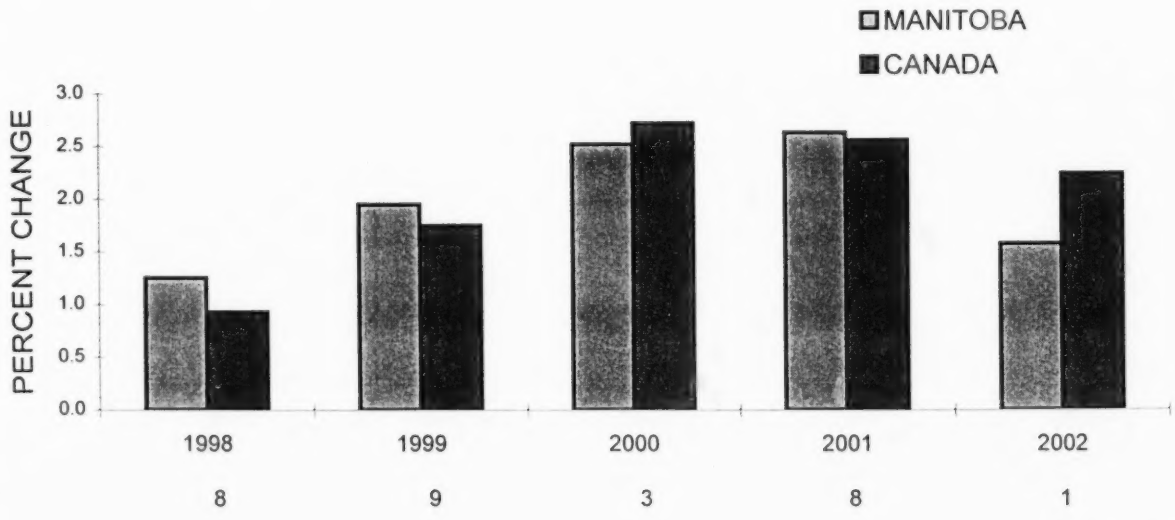
MANITOBA BUREAU OF STATISTICS
SEP. 8 2003

CHART 5 CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)
(PERCENT CHANGE JAN TO JUL 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	113.0	108.6	108.4	106.0	108.5	107.5	106.4	108.9	111.8	110.7	110.0
1999	115.2	110.5	110.0	107.3	110.3	109.2	108.0	111.0	113.7	113.4	111.2
2000	118.1	113.5	113.3	111.7	114.2	112.8	110.6	114.2	116.7	117.4	113.3
2001	121.2	116.4	114.5	114.6	116.3	114.7	113.2	117.7	120.3	120.1	115.2
2002	123.1	119.0	117.3	117.7	119.8	118.6	115.5	120.1	123.7	124.2	117.9
2002											
JAN	120.6	116.2	113.8	113.4	115.8	114.7	113.3	117.3	120.9	120.1	115.4
FEB	120.6	116.9	114.2	113.7	116.4	115.0	114.2	118.2	120.8	120.7	115.9
MAR	121.5	117.7	114.9	114.5	117.1	115.8	114.3	119.5	121.8	121.0	116.6
APR	122.5	118.4	116.9	116.8	118.9	117.6	114.9	119.5	123.5	122.9	117.7
MAY	123.2	118.6	118.0	118.0	120.0	118.3	114.8	119.5	123.7	123.5	118.1
JUN	123.6	119.0	117.7	117.6	120.1	118.6	115.2	119.9	123.9	124.1	118.2
JUL	123.8	119.6	117.9	118.6	120.8	119.6	116.2	120.8	124.2	124.1	118.5
AUG	124.1	120.1	117.8	118.8	120.7	119.9	116.3	121.7	124.4	124.3	118.7
SEP	123.9	120.1	118.1	119.2	121.2	120.1	116.3	121.2	125.0	125.9	118.8
OCT	123.8	120.5	119.2	120.3	122.0	120.6	116.7	121.5	125.1	127.3	118.7
NOV	124.6	120.8	119.6	121.0	122.5	121.5	117.1	121.8	125.6	127.9	118.9
DEC	124.6	120.4	119.0	120.3	121.7	121.4	117.0	120.6	125.4	128.3	118.8
2003											
JAN	125.0	121.4	119.7	119.9	123.1	122.4	117.8	122.4	125.6	128.6	119.0
FEB	125.5	122.3	119.9	121.3	124.3	123.3	119.1	123.4	126.2	129.0	119.6
MAR	125.7	122.8	121.4	122.6	125.1	123.7	119.3	123.5	126.7	130.2	120.6
APR	125.4	121.9	121.0	123.1	123.9	123.0	118.3	122.3	126.1	130.2	120.4
MAY	125.1	122.0	120.7	121.9	123.5	122.1	118.3	122.7	126.4	129.4	120.4
JUN	124.9	122.1	120.3	121.5	123.6	122.1	118.1	122.9	126.3	130.1	120.2
JUL	124.9	122.2	121.2	121.7	124.0	122.6	118.3	123.1	126.5	129.6	120.5
YTD AVG	125.2	122.1	120.6	121.7	123.9	122.7	118.5	122.9	126.3	129.6	120.1
	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	1.3	0.9	0.2	-0.5	0.6	0.6	1.4	0.9	1.4	1.1	0.3	8
1999	1.9	1.7	1.5	1.2	1.7	1.6	1.5	1.9	1.7	2.4	1.1	9
2000	2.5	2.7	3.0	4.1	3.5	3.3	2.4	2.9	2.6	3.5	1.9	3
2001	2.6	2.6	1.1	2.6	1.8	1.7	2.4	3.1	3.1	2.3	1.7	8
2002	1.6	2.2	2.4	2.7	3.0	3.4	2.0	2.0	2.8	3.4	2.3	1
YTD 03/ YTD 02	2.4	3.4	3.8	4.8	4.6	4.8	3.3	3.1	2.9	5.9	2.5	1

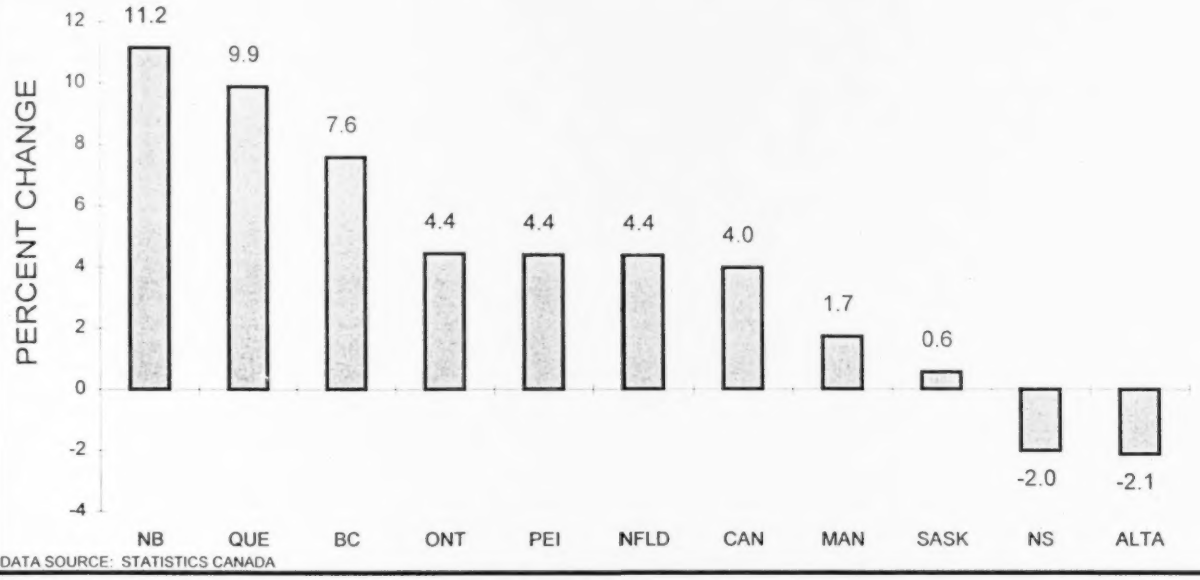
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

MANITOBA BUREAU OF STATISTICS

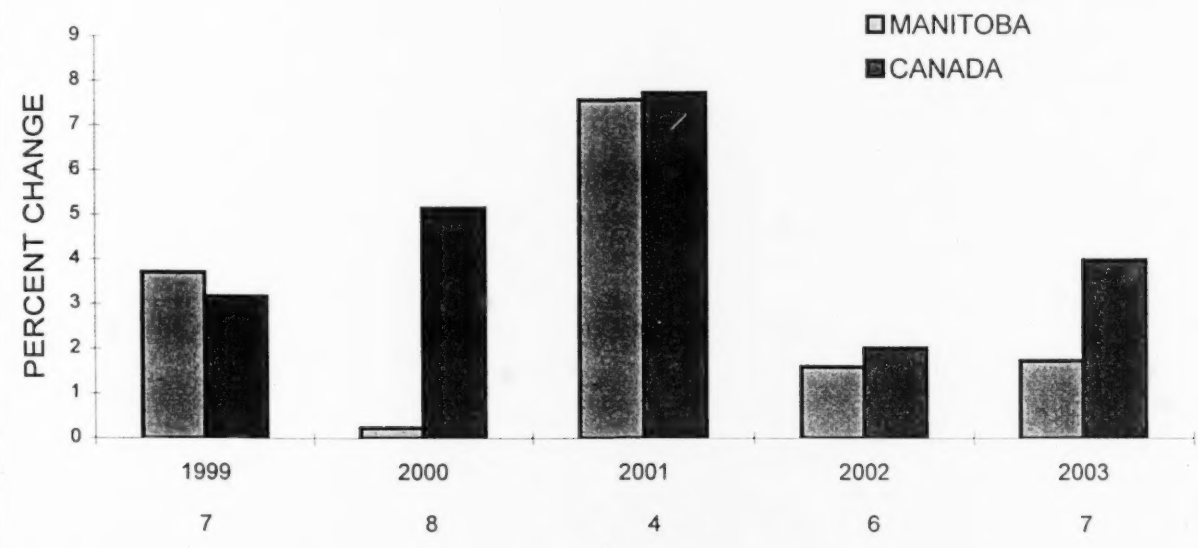
SEP. 8 2003

CHART 6 TOTAL CAPITAL INVESTMENT
(PERCENT CHANGE 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1999 - 2003)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

TOTAL CAPITAL INVESTMENT (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1999	5,185.8	176,869.4	3,559.8	541.4	5,126.1	3,913.3	33,681.3	66,484.6	6,523.7	30,357.6	20,448.5
2000	5,197.9	185,957.1	3,298.4	555.0	4,535.4	3,941.8	34,683.3	69,061.7	6,634.0	35,908.0	20,846.7
2001	5,591.1	200,311.9	3,296.7	596.2	4,992.2	3,425.9	36,193.2	73,913.0	6,823.8	40,914.4	22,625.1
2002	5,680.0	204,333.9	3,531.0	641.1	5,630.5	3,397.0	38,970.4	75,254.3	6,480.6	40,778.6	22,063.3
2003	5,777.9	212,456.9	3,685.3	669.2	5,517.5	3,775.8	42,820.6	78,592.4	6,517.2	39,911.8	23,734.0

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1999	3.7	3.2	26.5	12.2	19.0	25.2	5.0	5.5	0.4	-7.0	0.9	7
2000	0.2	5.1	-7.3	2.5	-11.5	0.7	3.0	3.9	1.7	18.3	1.9	8
2001	7.6	7.7	-0.1	7.4	10.1	-13.1	4.4	7.0	2.9	13.9	8.5	4
2002	1.6	2.0	7.1	7.5	12.8	-0.8	7.7	1.8	-5.0	-0.3	-2.5	6
2003	1.7	4.0	4.4	4.4	-2.0	11.2	9.9	4.4	0.6	-2.1	7.6	7

DATA SOURCE: STATISTICS CANADA
NOTE: 2001 ACTUAL, 2002 PRELIMINARY ACTUAL, 2003 REVISED INTENTIONS.

MANITOBA BUREAU OF STATISTICS
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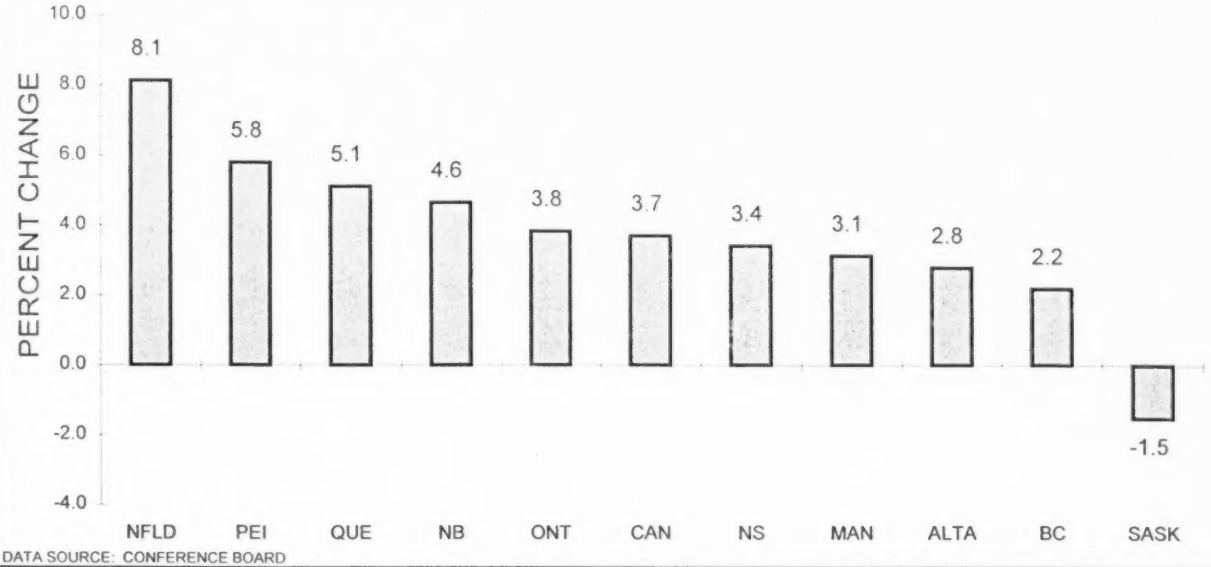
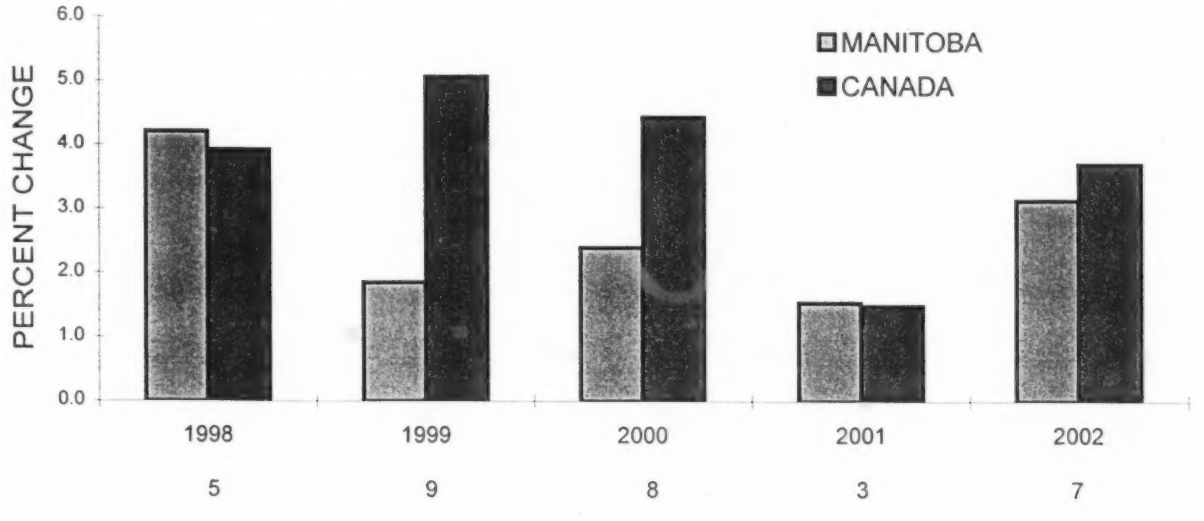
CHART 7 REAL GROSS DOMESTIC PRODUCT AT MARKET PRICES
(PERCENT CHANGE 2002/2001)



DATA SOURCE: CONFERENCE BOARD

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: CONFERENCE BOARD
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

GROSS DOMESTIC PRODUCT AT MARKET PRICES (MILLIONS OF 1997 DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	31,011	919,770	11,397	2,964	21,100	17,483	195,976	377,397	30,077	111,983	116,502
1999	31,585	966,362	12,160	3,078	22,298	18,283	206,133	405,234	30,452	114,104	119,821
2000	32,341	1,009,182	12,835	3,170	22,815	18,606	214,978	426,625	31,441	120,466	124,464
2001	32,838	1,024,196	13,000	3,174	23,368	18,739	216,988	430,957	30,836	123,955	125,534
2002	33,865	1,061,999	14,058	3,358	24,163	19,610	228,091	447,443	30,368	127,408	128,277

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	4.2	3.9	7.8	5.6	3.4	3.5	3.4	4.8	2.9	4.5	1.7	5
1999	1.9	5.1	6.7	3.8	5.7	4.6	5.2	7.4	1.2	1.9	2.8	9
2000	2.4	4.4	5.6	3.0	2.3	1.8	4.3	5.3	3.2	5.6	3.9	8
2001	1.5	1.5	1.3	0.1	2.4	0.7	0.9	1.0	-1.9	2.9	0.9	3
2002	3.1	3.7	8.1	5.8	3.4	4.6	5.1	3.8	-1.5	2.8	2.2	7

DATA SOURCE: STATISTICS CANADA; MANITOBA BUREAU OF STATISTICS
NOTE: MANITOBA DATA ARE MANITOBA BUREAU OF STATISTICS ESTIMATES

MANITOBA BUREAU OF STATISTICS
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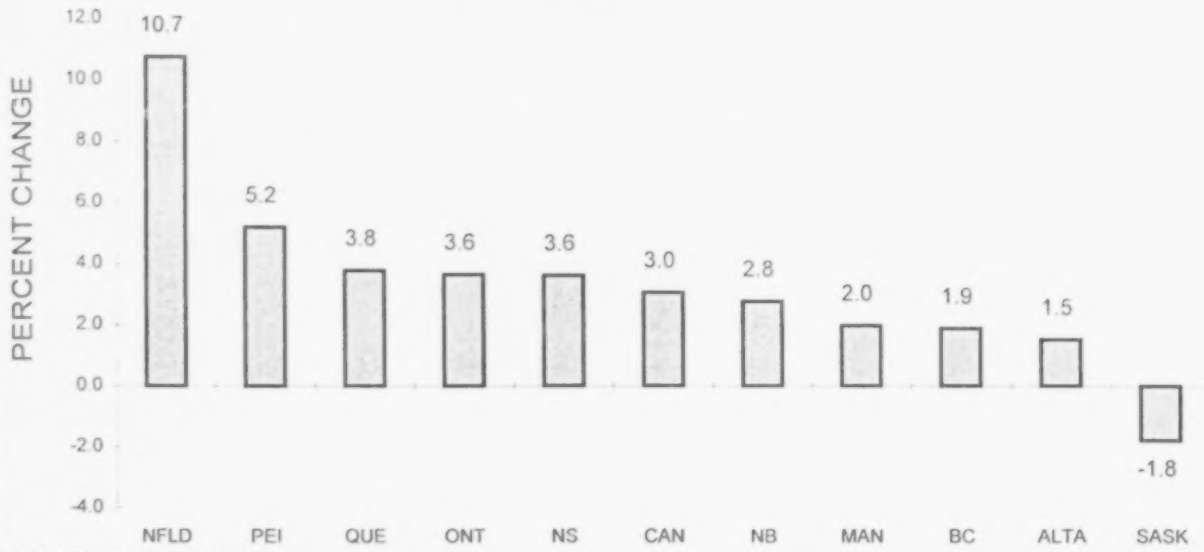
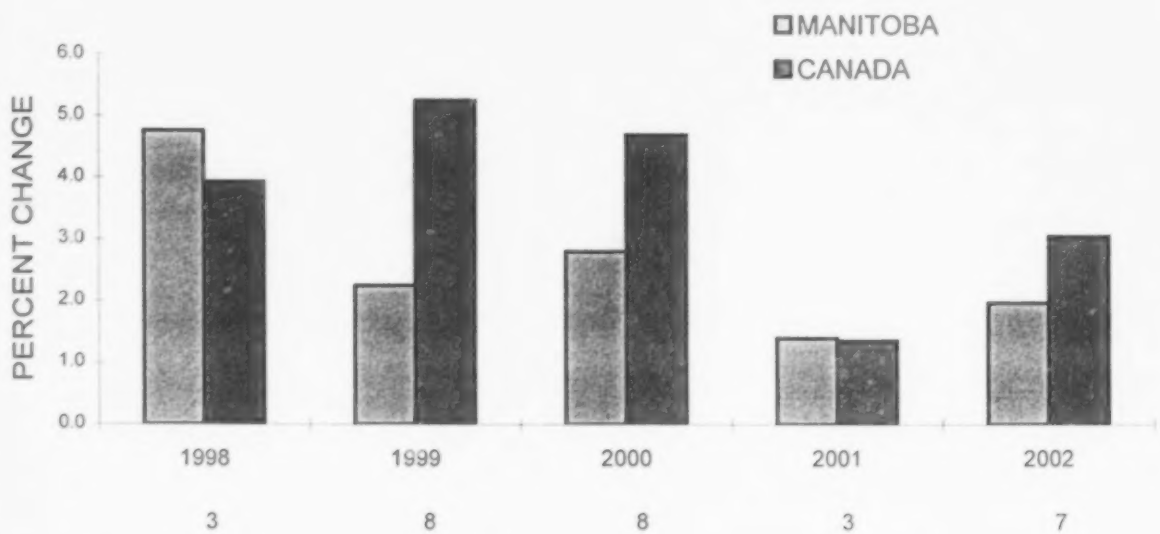
CHART 8 GROSS DOMESTIC PRODUCT AT BASIC PRICES

(PERCENT CHANGE 2002/2001)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

GROSS DOMESTIC PRODUCT AT BASIC PRICES (MILLIONS OF 1997 DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	28,788	848,963	10,054	2,620	19,069	15,865	180,594	347,259	28,018	106,623	106,098
1999	29,435	893,564	10,696	2,728	20,112	16,837	190,654	373,592	28,233	108,323	108,801
2000	30,257	935,426	11,233	2,824	20,596	17,199	200,122	391,475	29,152	114,662	113,498
2001	30,680	948,108	11,363	2,833	21,082	17,302	202,545	396,311	28,564	118,006	114,492
2002	31,284	976,988	12,584	2,980	21,841	17,780	210,186	410,731	28,056	119,798	116,646

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	4.8	3.9	6.9	3.9	3.7	3.9	3.1	4.8	4.1	4.6	1.5	3
1999	2.2	5.3	6.4	4.1	5.5	6.1	5.6	7.6	0.8	1.6	2.5	8
2000	2.8	4.7	5.0	3.5	2.4	2.2	5.0	4.8	3.3	5.9	4.3	8
2001	1.4	1.4	1.2	0.3	2.4	0.6	1.2	1.2	-2.0	2.9	0.9	3
2002	2.0	3.0	10.7	5.2	3.6	2.8	3.8	3.6	-1.8	1.5	1.9	7

DATA SOURCE: CONFERENCE BOARD

NOTE: GROSS DOMESTIC PRODUCT (GDP) AT BASIC PRICES EQUALS GDP AT MARKET PRICES LESS THE NET OF INDIRECT TAXES ON PRODUCTS AND SERVICES MINUS SUBSIDIES.

MANITOBA BUREAU OF STATISTICS
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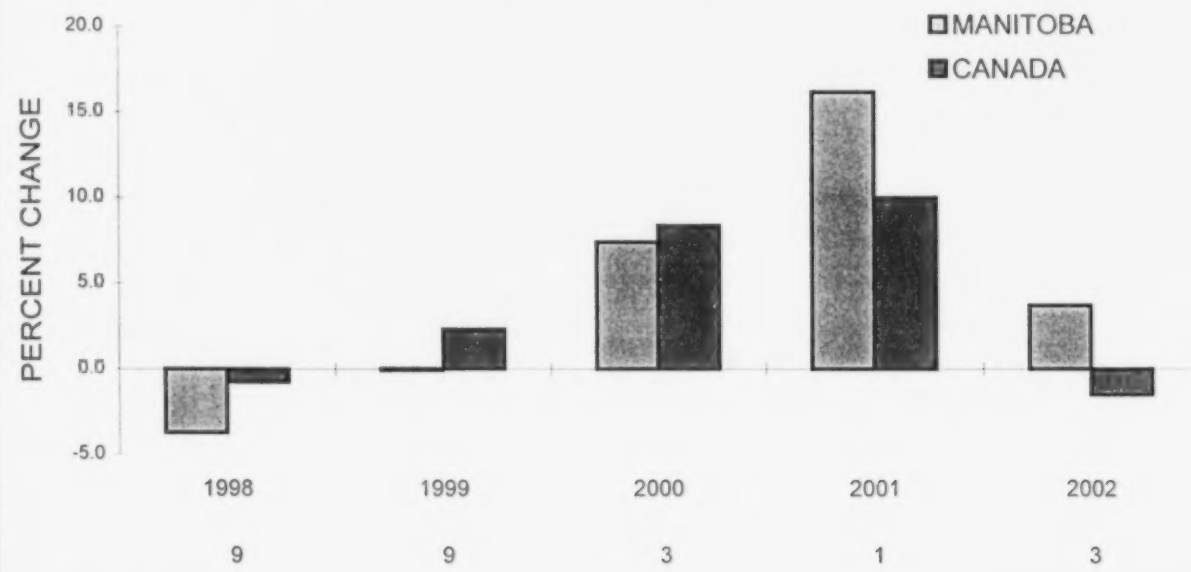
CHART 9 FARM CASH RECEIPTS
(PERCENT CHANGE Q1 TO Q2 2003/2002)

DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

FARM CASH RECEIPTS (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	2,961.7	29,795.6	75.6	322.3	375.2	347.5	4,871.6	7,014.9	5,562.5	6,429.8	1,834.7
1999	2,959.1	30,480.8	77.4	347.0	395.2	373.9	5,149.6	7,221.1	5,531.0	6,488.9	1,937.5
2000	3,178.0	33,026.6	72.7	320.7	413.9	366.1	5,436.0	7,919.1	5,718.0	7,527.6	2,074.5
2001	3,691.3	36,323.4	78.3	336.3	422.8	410.3	5,727.1	8,565.7	6,503.2	8,339.9	2,248.6
2002	3,827.4	35,774.8	83.4	366.4	408.9	421.2	5,493.1	8,491.7	6,156.3	8,284.9	2,241.6
2002											
Q1	953.8	8,858.4	18.7	94.9	100.4	111.4	1,259.8	1,919.8	1,768.8	2,129.8	501.1
Q2	794.5	8,060.2	21.5	99.6	88.4	115.9	1,453.8	1,993.1	1,041.1	1,821.7	630.8
Q3	906.2	8,614.9	21.2	73.1	105.4	84.8	1,342.1	2,090.7	1,355.7	2,115.9	519.8
Q4	1,173.0	10,241.2	22.1	98.8	114.7	109.1	1,437.4	2,488.0	1,990.7	2,217.5	589.9
2003											
Q1	994.4	8,886.2	19.5	102.9	96.5	98.6	1,210.9	1,907.5	1,842.7	2,114.5	498.7
Q2	753.7	7,824.9	20.0	90.2	90.4	108.2	1,594.9	2,026.7	962.3	1,560.2	618.5
YTD TOT	1,748.1	16,711.1	39.5	193.1	186.9	206.7	2,805.8	3,934.1	2,804.9	3,674.7	1,117.2

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	-3.7	-0.8	-3.2	14.8	0.3	9.6	1.7	1.8	-7.2	-0.5	4.3	9
1999	-0.1	2.3	2.5	7.7	5.3	7.6	5.7	2.9	-0.6	0.9	5.6	9
2000	7.4	8.4	-6.2	-7.6	4.7	-2.1	5.6	9.7	3.4	16.0	7.1	3
2001	16.2	10.0	7.7	4.9	2.1	12.1	5.4	8.2	13.7	10.8	8.4	1
2002	3.7	-1.5	6.6	8.9	-3.3	2.7	-4.1	-0.9	-5.3	-0.7	-0.3	3
YTD 03/ YTD 02	0.0	-1.2	-1.6	-0.7	-1.0	-9.0	3.4	0.5	-0.2	-7.0	-1.3	3

DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
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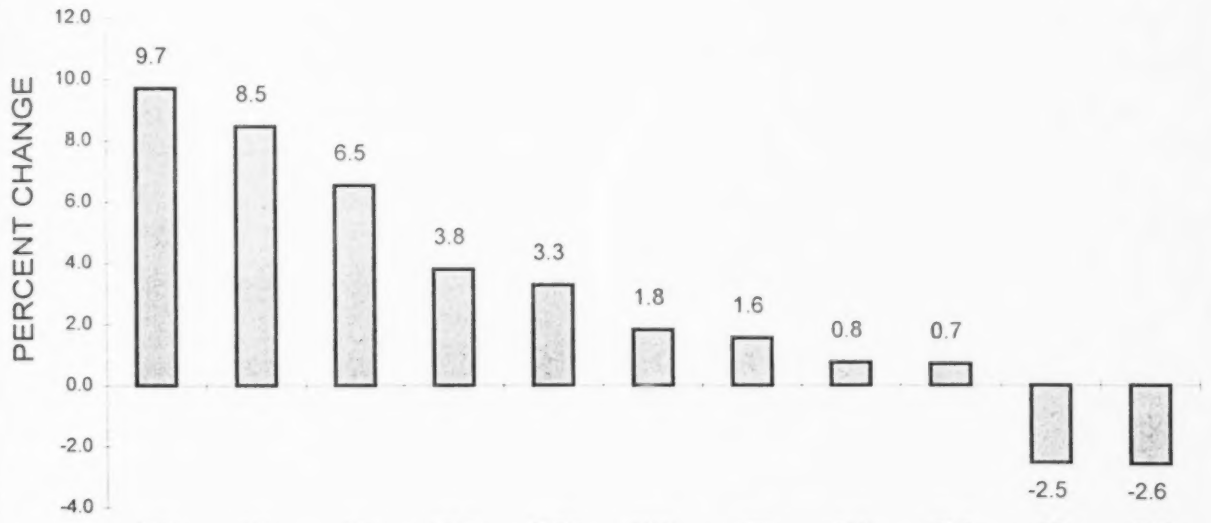
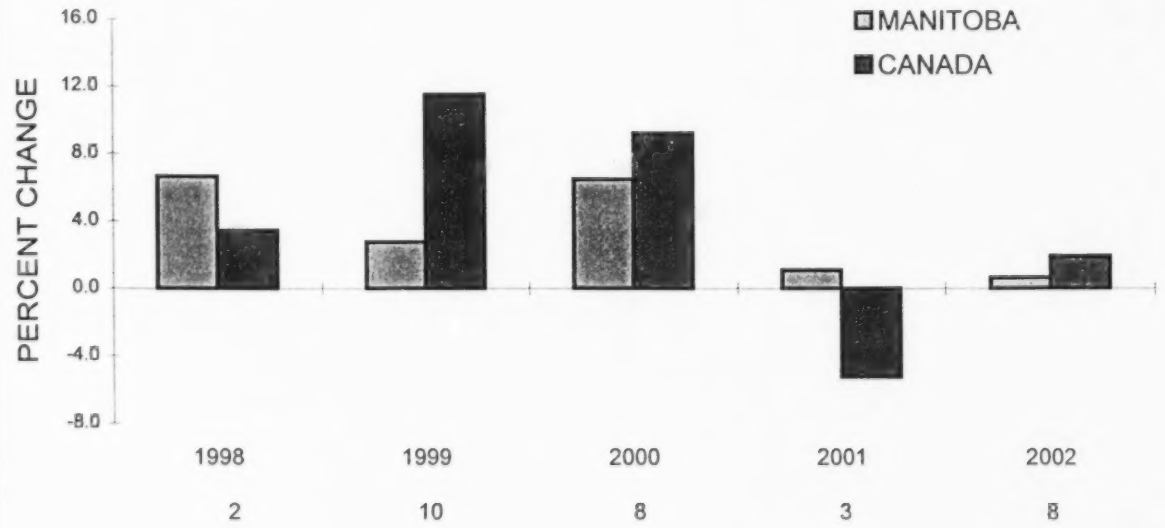
CHART 10 VALUE OF MANUFACTURING SHIPMENTS
(PERCENT CHANGE JAN TO JUN 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

MANUFACTURING SHIPMENTS (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	10,372.5	441,152.6	1,702.2	937.6	6,540.4	8,135.5	104,479.5	238,276.8	6,079.8	32,841.7	31,756.7
1999	10,656.3	491,868.6	2,020.8	1,109.0	7,818.3	9,540.5	112,428.6	270,050.3	6,575.7	36,013.7	35,616.0
2000	11,344.4	537,005.5	2,225.7	1,183.1	8,488.5	11,419.2	127,650.3	286,808.8	7,489.8	42,582.6	37,767.5
2001	11,465.6	508,803.6	2,205.3	1,201.3	8,538.2	12,249.6	120,948.9	268,495.0	7,145.5	42,394.5	34,106.1
2002	11,537.5	518,504.9	2,234.5	1,315.8	8,646.1	12,631.9	122,059.2	277,580.5	7,239.2	40,966.4	34,236.2
2002											
JAN	911.4	38,874.6	130.2	85.0	609.3	819.7	9,263.6	21,023.8	574.0	3,037.1	2,417.3
FEB	860.5	39,197.8	141.3	79.1	641.6	784.7	9,051.7	21,655.2	559.3	2,875.5	2,544.7
MAR	932.5	43,111.0	147.4	83.6	644.2	935.1	10,195.7	23,485.1	618.0	3,172.8	2,893.0
APR	1,006.6	44,707.8	154.5	90.1	680.3	1,042.9	10,190.2	24,670.0	663.6	3,235.8	2,969.4
MAY	1,046.4	46,741.7	191.8	126.6	696.2	1,196.0	10,936.5	25,133.9	630.6	3,640.3	3,137.0
JUN	964.5	44,508.5	269.5	147.8	754.5	1,178.4	10,340.4	23,829.4	612.4	3,445.3	2,962.3
JUL	940.4	39,886.8	251.4	116.9	732.6	1,128.6	9,473.9	20,146.0	594.1	3,449.7	3,046.1
AUG	965.8	45,110.4	215.7	131.5	791.4	1,192.1	10,599.5	23,930.6	616.2	3,619.3	3,043.2
SEP	977.6	45,149.2	181.7	122.1	787.3	1,134.5	10,738.5	24,052.0	612.8	3,668.9	2,869.6
OCT	1,021.5	47,191.4	185.5	128.5	831.9	1,162.0	11,144.9	25,338.2	635.4	3,792.6	2,944.4
NOV	979.7	44,304.6	189.0	104.9	751.8	971.7	10,389.6	24,052.3	563.7	3,578.2	2,718.7
DEC	930.7	39,721.0	176.6	99.8	724.9	1,086.2	9,734.5	20,264.1	559.0	3,450.8	2,690.6
2003											
JAN	914.7	41,878.6	146.4	85.8	698.3	1,027.9	9,487.4	22,801.0	595.6	3,524.4	2,592.3
FEB	912.3	40,817.4	133.8	76.9	692.2	968.3	9,309.0	22,169.9	566.7	3,398.3	2,586.5
MAR	994.6	45,279.7	150.8	85.6	754.0	1,119.3	10,180.5	24,690.3	656.7	3,816.5	2,825.8
APR	1,005.8	43,098.7	156.9	88.6	682.5	1,055.5	9,670.4	23,560.3	646.7	3,406.4	2,819.6
MAY	1,022.2	44,493.6	207.0	133.3	743.6	1,099.6	9,972.6	24,150.1	664.9	3,645.0	2,850.2
JUN	976.2	43,522.2	279.1	151.5	718.9	1,190.0	9,812.6	23,417.1	647.4	3,502.0	2,821.3
YTD TOT	5,825.9	259,090.2	1,074.0	621.7	4,289.4	6,460.6	58,432.5	140,788.7	3,778.0	21,292.6	16,495.7

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	6.6	3.4	6.1	18.9	3.0	-2.7	3.4	5.9	1.9	-3.9	-5.2	2
1999	2.7	11.5	18.7	18.3	19.5	17.3	7.6	13.3	8.2	9.7	12.2	10
2000	6.5	9.2	10.1	6.7	8.6	19.7	13.5	6.2	13.9	18.2	6.0	8
2001	1.1	-5.3	-0.9	1.5	0.6	7.3	-5.2	-6.4	-4.6	-0.4	-9.7	3
2002	0.6	1.9	1.3	9.5	1.3	3.1	0.9	3.4	1.3	-3.4	0.4	8
YTD 03/ YTD 02	1.8	0.8	3.8	1.6	6.5	8.5	-2.6	0.7	3.3	9.7	-2.5	6

DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
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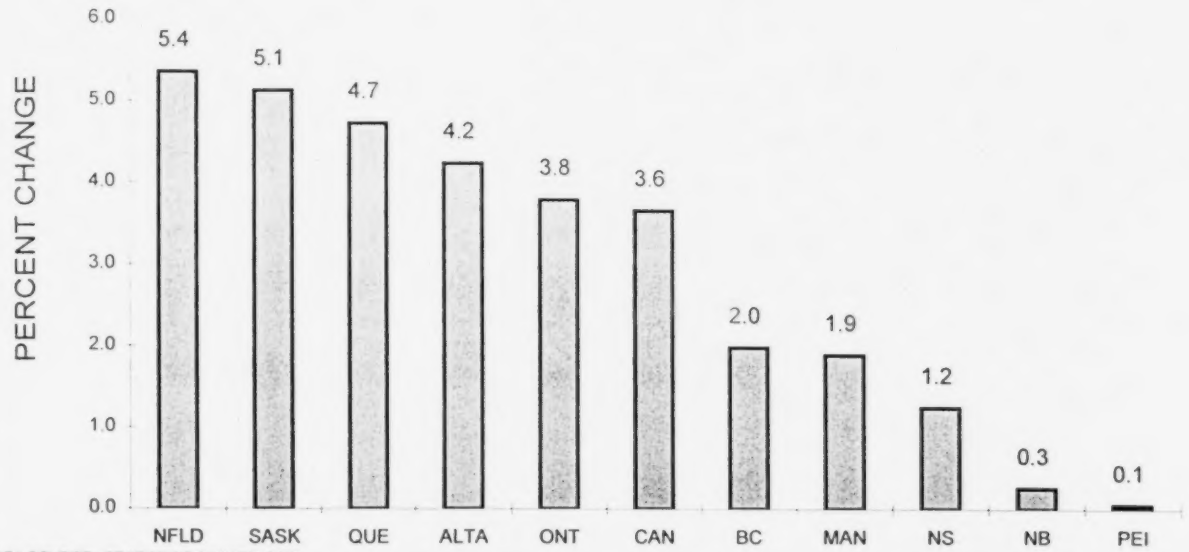
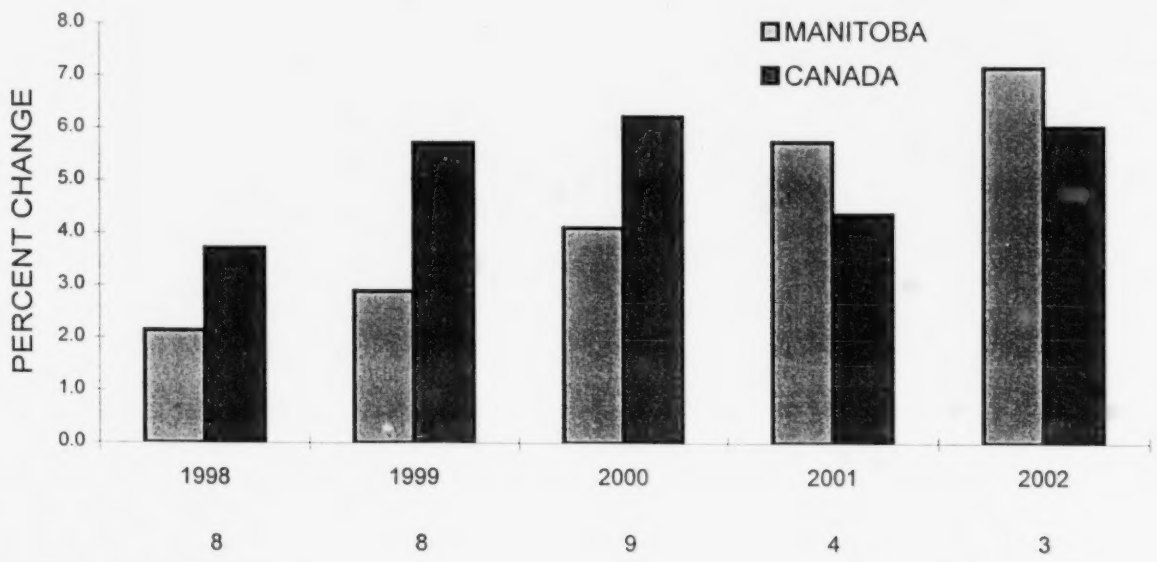
CHART 11 VALUE OF RETAIL TRADE
(PERCENT CHANGE JAN TO JUN 2003/2002)



DATA SOURCE: STATISTICS CANADA; MBS

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA; MBS
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

RETAIL TRADE (MILLIONS OF DOLLARS)

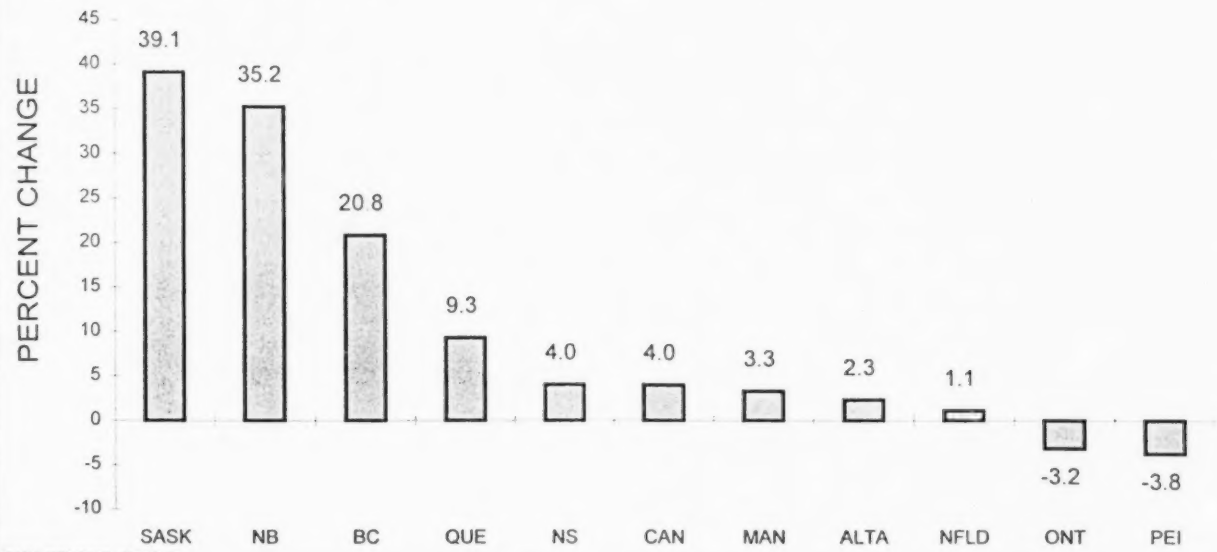
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	8,772.8	246,674.8	3,938.6	1,053.7	7,712.1	6,043.2	57,162.3	92,428.6	7,622.4	28,069.1	33,049.4
1999	9,026.2	260,779.5	4,222.9	1,156.6	8,162.7	6,609.5	60,778.0	99,193.7	7,736.9	29,334.8	33,684.3
2000	9,396.5	277,033.2	4,522.4	1,230.1	8,485.0	6,904.9	63,480.9	106,426.4	8,131.7	31,712.2	35,820.6
2001	9,936.5	289,130.0	4,942.6	1,281.3	8,703.4	7,070.3	66,036.4	109,193.8	8,394.7	34,602.0	37,979.1
2002	10,648.6	306,578.4	5,087.8	1,324.2	9,172.4	7,316.7	69,910.2	115,261.8	9,012.7	37,456.7	40,272.6
2002											
JAN	754.6	21,535.7	330.9	88.9	646.0	505.2	4,707.4	8,192.6	649.8	2,688.6	2,892.2
FEB	720.0	20,067.2	320.5	80.1	598.5	468.1	4,504.0	7,478.0	581.7	2,465.5	2,774.3
MAR	835.0	23,703.2	390.2	95.8	723.5	572.1	5,475.7	8,783.7	684.0	2,885.6	3,169.2
APR	897.3	25,499.7	416.7	104.4	733.7	603.2	6,090.1	9,503.1	733.8	3,056.6	3,273.3
MAY	951.1	27,813.4	460.1	120.1	818.1	675.3	6,706.6	10,249.1	800.6	3,363.5	3,573.3
JUN	919.1	26,976.7	446.8	116.1	809.3	651.7	6,218.8	10,118.1	787.5	3,275.8	3,534.9
JUL	920.6	26,601.1	457.2	131.7	806.0	647.4	6,116.7	9,917.1	794.9	3,201.8	3,505.4
AUG	949.3	27,080.1	473.8	130.7	818.7	663.0	6,238.9	10,068.1	797.3	3,285.5	3,552.7
SEP	852.4	24,924.7	425.1	109.2	739.8	591.3	5,665.1	9,411.9	718.6	3,068.4	3,250.9
OCT	891.6	25,914.4	417.8	108.3	760.6	611.6	5,977.4	9,737.3	782.6	3,188.5	3,346.0
NOV	904.4	26,274.2	446.9	109.2	795.1	615.6	5,806.2	10,093.2	773.6	3,256.4	3,382.3
DEC	1,053.2	30,188.0	501.7	129.6	923.2	712.2	6,403.4	11,709.7	908.3	3,720.7	4,018.2
2003											
JAN	783.9	22,540.8	344.6	88.2	659.5	505.8	5,011.3	8,504.7	685.0	2,808.4	3,066.5
FEB	733.0	21,242.2	332.5	81.8	614.7	474.1	4,772.7	7,962.8	627.1	2,638.3	2,923.2
MAR	850.0	24,591.3	408.1	93.5	708.1	556.5	5,734.5	9,170.2	736.2	3,041.6	3,193.8
APR	886.8	25,945.8	432.3	103.0	741.1	616.6	6,262.1	9,546.2	771.2	3,206.4	3,289.1
MAY	981.2	29,011.1	492.9	120.2	832.1	672.2	7,046.1	10,854.8	837.1	3,460.5	3,613.0
JUN	938.1	27,577.7	481.5	119.1	827.4	659.4	6,467.9	10,342.6	798.0	3,330.4	3,512.5
YTD TOT	5,173.1	150,908.9	2,491.9	605.8	4,382.9	3,484.6	35,294.6	56,381.3	4,454.6	18,485.6	19,598.1

	% CHANGE (YEAR OVER YEAR)											MAN. RANK
1998	2.1	3.7	3.7	4.5	4.6	6.8	2.3	6.9	0.0	4.2	-2.0	8
1999	2.9	5.7	7.2	9.8	5.8	9.4	6.3	7.3	1.5	4.5	1.9	8
2000	4.1	6.2	7.1	6.4	3.9	4.5	4.4	7.3	5.1	8.1	6.3	9
2001	5.7	4.4	9.3	4.2	2.6	2.4	4.0	2.6	3.2	9.1	6.0	4
2002	7.2	6.0	2.9	3.3	5.4	3.5	5.9	5.6	7.4	8.3	6.0	3
YTD 03/ YTD 02	1.9	3.6	5.4	0.1	1.2	0.3	4.7	3.8	5.1	4.2	2.0	7

DATA SOURCE: STATISTICS CANADA

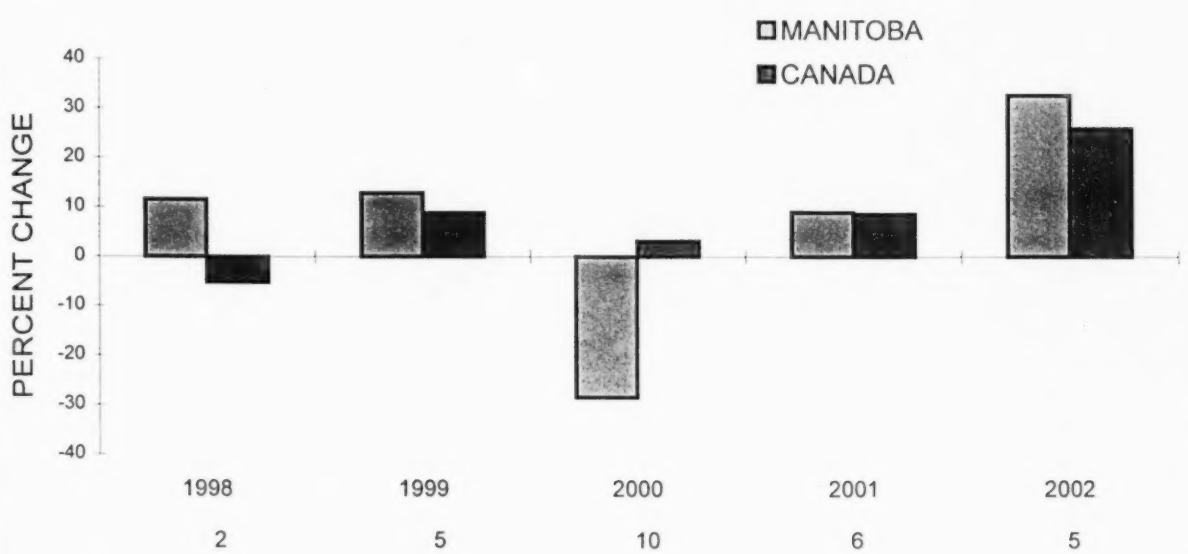
MANITOBA BUREAU OF STATISTICS
SEP. 8 2003

CHART 12 HOUSING STARTS IN URBAN AREAS
(PERCENT CHANGE JAN TO JUL 2003/2002)



DATA SOURCE: C.M.H.C.

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: C.M.H.C.
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

HOUSING STARTS IN URBAN CENTRES 10,000+ (NUMBER OF UNITS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	1,856	116,793	931	292	2,171	1,615	18,343	50,088	2,141	21,725	17,631
1999	2,094	127,103	926	399	2,834	1,853	19,488	62,925	2,192	20,216	14,176
2000	1,499	131,052	1,029	389	3,050	1,983	19,930	67,423	1,890	21,506	12,353
2001	1,633	142,280	1,180	375	2,767	2,200	21,941	70,262	1,776	24,457	15,689
2002	2,166	179,123	1,551	518	3,722	2,646	33,512	79,614	2,352	32,728	20,314
2002											
JAN	78	11,689	51	3	310	61	1,684	6,087	131	1,974	1,310
FEB	92	8,983	32	6	122	45	1,604	4,002	120	1,911	1,049
MAR	117	11,864	39	15	98	46	2,293	5,291	80	2,585	1,300
APR	153	15,319	113	40	206	186	3,952	6,670	181	2,669	1,149
MAY	215	18,369	245	108	361	249	3,772	8,085	214	3,149	1,971
JUN	231	17,636	209	46	449	371	3,443	7,171	184	3,373	2,159
JUL	236	16,256	214	126	331	234	2,734	8,037	222	2,283	1,839
AUG	198	16,826	124	42	413	225	2,538	7,441	203	3,154	2,488
SEP	349	15,091	164	33	339	280	2,662	6,421	387	2,850	1,606
OCT	236	17,484	178	56	304	315	3,134	7,919	229	3,285	1,828
NOV	161	16,518	110	23	350	448	2,987	7,189	168	2,984	2,098
DEC	100	13,088	72	20	439	186	2,709	5,301	233	2,511	1,517
2003											
JAN	138	9,580	30	21	118	142	2,113	3,802	202	1,833	1,181
FEB	113	13,359	33	9	173	56	1,913	6,778	115	2,636	1,533
MAR	107	11,605	23	9	293	46	2,323	4,775	199	2,338	1,492
APR	149	16,893	131	23	165	290	4,154	6,523	353	2,908	2,197
MAY	200	16,802	258	65	232	292	3,960	6,994	213	2,739	1,849
JUN	227	17,773	244	101	509	330	3,585	7,554	251	2,921	2,051
JUL	225	18,095	194	103	463	456	3,243	7,468	242	2,986	2,715
YTD TOT	1,159	104,107	913	331	1,953	1,612	21,291	43,894	1,575	18,361	13,018

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	11.5	-5.2	-18.6	1.7	-20.5	-0.7	-6.6	0.2	6.4	14.7	-30.1	2
1999	12.8	8.8	-0.5	36.6	30.5	14.7	6.2	25.6	2.4	-6.9	-19.6	5
2000	-28.4	3.1	11.1	-2.5	7.6	7.0	2.3	7.1	-13.8	6.4	-12.9	10
2001	8.9	8.6	14.7	-3.6	-9.3	10.9	10.1	4.2	-6.0	13.7	27.0	6
2002	32.6	25.9	31.4	38.1	34.5	20.3	52.7	13.3	32.4	33.8	29.5	5
YTD 03/ YTD 02	3.3	4.0	1.1	-3.8	4.0	35.2	9.3	-3.2	39.1	2.3	20.8	6

DATA SOURCE: C.M.H.C.

MANITOBA BUREAU OF STATISTICS
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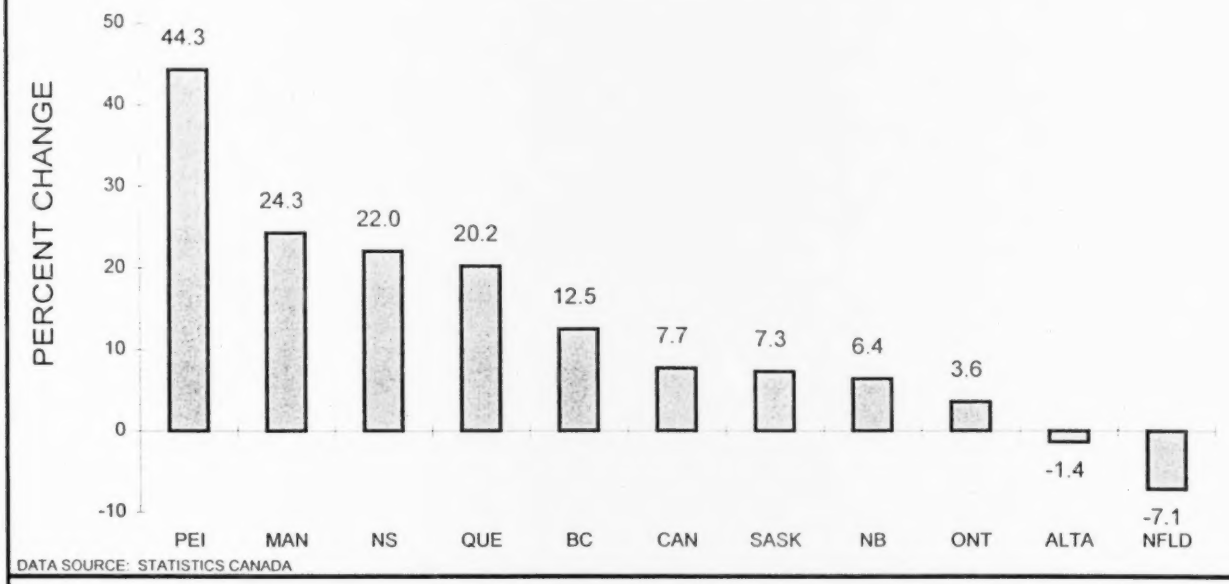
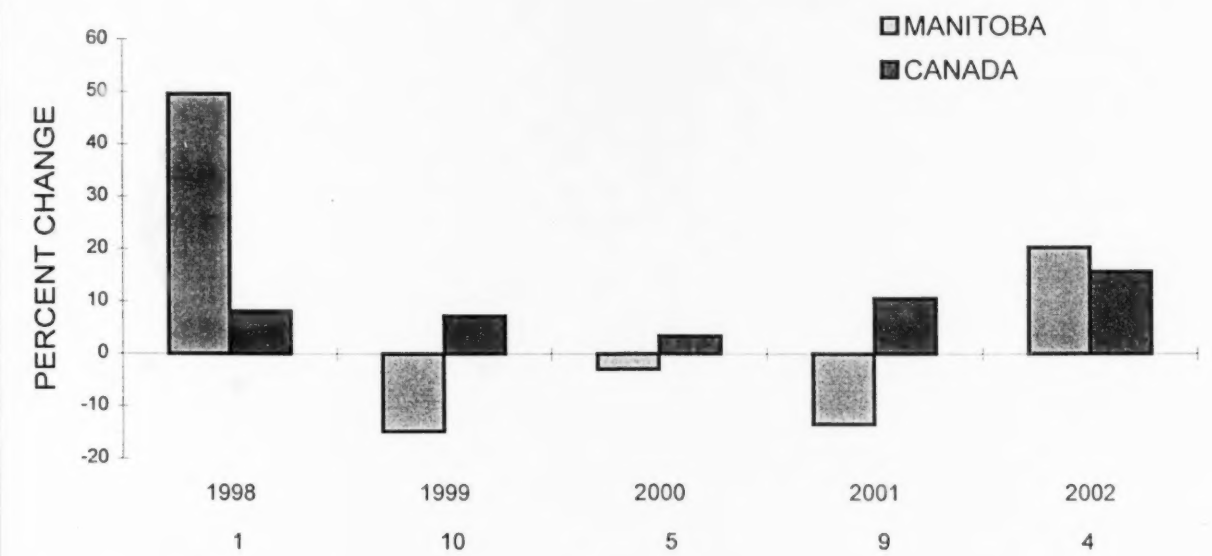
CHART 13 VALUE OF BUILDING PERMITS
(PERCENT CHANGE JAN TO JUL 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

BUILDING PERMITS (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	1,031.8	33,340.8	252.7	116.1	637.1	481.0	5,897.4	13,839.8	672.9	5,552.2	4,739.6
1999	879.4	35,736.1	296.8	140.9	907.2	481.2	5,939.6	16,732.5	721.6	4,801.9	4,695.5
2000	853.9	36,950.1	282.9	98.8	878.5	484.6	6,272.0	17,556.5	609.0	5,296.4	4,492.0
2001	739.2	40,856.1	298.3	217.2	699.9	535.1	7,571.1	19,069.3	703.3	5,911.7	4,954.8
2002	888.9	47,262.1	383.3	146.2	877.3	663.8	8,628.4	22,281.4	708.6	6,846.5	5,659.4
2002											
JAN	44.6	2,530.2	6.6	4.4	40.8	20.0	400.3	1,294.1	43.2	405.0	260.2
FEB	77.9	2,587.3	7.8	2.1	37.7	18.0	460.6	1,193.9	55.5	392.2	339.8
MAR	58.8	3,759.3	18.9	7.9	49.5	35.9	793.8	1,747.7	34.6	549.5	445.1
APR	77.9	4,588.3	39.9	9.5	88.1	81.4	832.4	2,159.2	70.5	633.1	576.6
MAY	107.3	4,728.7	53.4	24.1	99.4	75.3	883.2	2,221.1	59.3	667.5	508.3
JUN	81.7	4,607.0	38.9	20.0	95.1	69.0	795.1	2,187.3	78.7	668.7	560.8
JUL	96.4	4,655.0	64.1	16.7	106.3	77.6	670.5	2,225.9	71.2	761.0	543.6
AUG	82.5	4,415.8	34.3	19.2	67.1	74.3	756.4	2,158.2	55.9	619.4	525.9
SEP	78.4	3,896.7	41.7	14.0	70.0	62.8	797.0	1,679.0	55.3	621.5	460.9
OCT	93.9	4,542.6	40.2	13.6	76.4	79.3	840.3	2,158.3	57.4	591.1	580.0
NOV	43.7	3,977.5	25.1	9.5	95.5	42.1	801.7	2,034.9	40.6	472.7	405.7
DEC	45.9	2,973.7	12.4	5.1	51.5	28.0	597.0	1,221.9	86.5	464.8	452.4
2003											
JAN	40.4	3,034.4	11.6	3.9	34.6	13.8	418.2	1,581.2	62.3	473.1	392.2
FEB	49.0	2,800.4	8.1	2.4	46.8	22.9	556.2	1,347.1	39.0	408.1	318.5
MAR	70.7	3,883.1	10.8	9.5	73.5	35.4	868.0	1,754.9	34.8	464.9	552.7
APR	227.2	4,627.7	34.0	20.0	102.6	66.1	1,036.8	1,908.3	93.8	590.1	544.4
MAY	112.1	5,019.0	53.7	48.4	145.6	81.2	990.1	2,249.3	88.6	639.7	575.0
JUN	85.1	5,165.0	58.4	20.6	114.4	93.1	941.2	2,340.2	69.5	839.0	585.4
JUL	92.5	5,042.0	36.7	17.6	113.4	89.0	1,002.2	2,315.9	55.0	605.8	671.1
YTD TOT	677.1	29,571.7	213.3	122.3	630.8	401.4	5,812.7	13,496.9	443.1	4,020.8	3,639.3

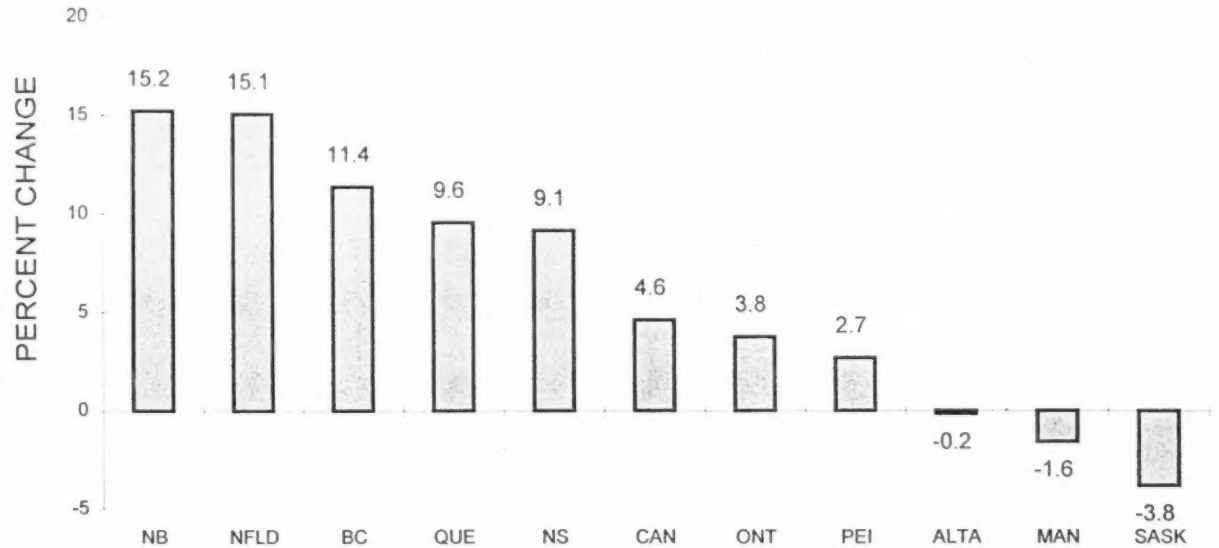
% CHANGE (YEAR OVER YEAR)

											MAN. RANK
1998	49.6	8.1	18.3	5.5	1.0	4.8	14.9	7.4	7.4	24.9	-14.5	1
1999	-14.8	7.2	17.4	21.4	42.4	0.0	0.7	20.9	7.2	-13.5	-0.9	10
2000	-2.9	3.4	-4.7	-29.9	-3.2	0.7	5.6	4.9	-15.6	10.3	-4.3	5
2001	-13.4	10.6	5.5	119.9	-20.3	10.4	20.7	8.6	15.5	11.6	10.3	9
2002	20.3	15.7	28.5	-32.7	25.3	24.1	14.0	16.8	0.8	15.8	14.2	4
YTD 03/ YTD 02	24.3	7.7	-7.1	44.3	22.0	6.4	20.2	3.6	7.3	-1.4	12.5	2

DATA SOURCE: STATISTICS CANADA

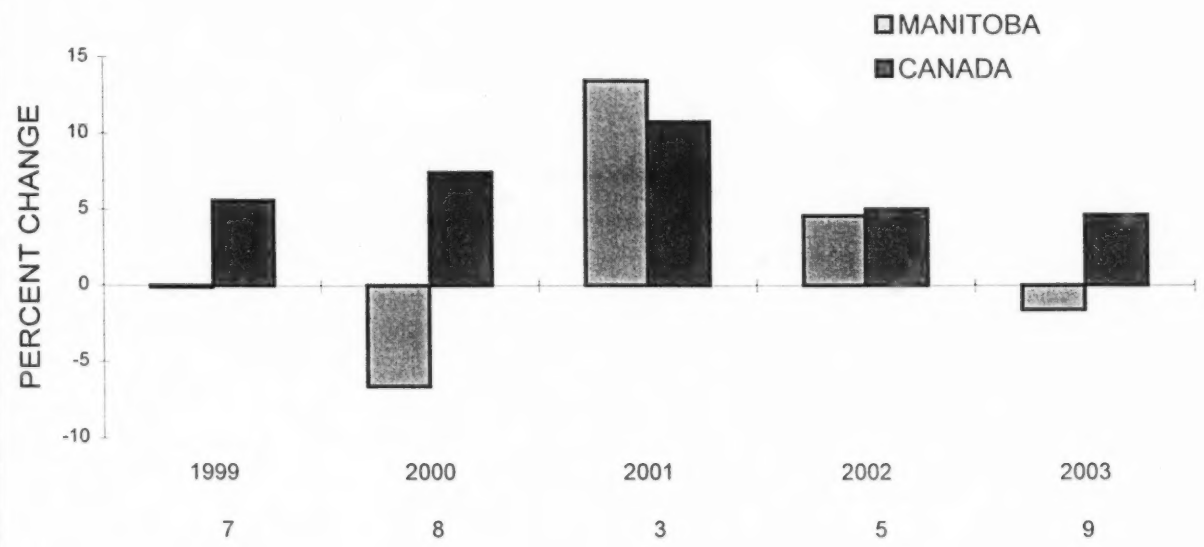
MANITOBA BUREAU OF STATISTICS
SEP. 8 2003

CHART 14 VALUE OF ALL CONSTRUCTION WORK PERFORMED
(PERCENT CHANGE 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1999 - 2003)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
SEPTEMBER 8, 2003

VALUE OF NEW CONSTRUCTION WORK PERFORMED (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1999	2,739.6	98,221.6	2,765.5	289.9	3,393.6	2,450.5	16,175.9	32,992.0	3,997.7	19,945.5	12,731.7
2000	2,558.7	105,504.4	2,001.5	333.8	2,737.1	2,421.5	17,577.9	35,239.4	4,393.8	24,454.9	12,756.0
2001	2,902.4	116,836.5	2,479.0	370.4	3,116.0	1,977.4	19,625.1	38,811.9	4,431.9	27,450.9	14,059.8
2002	3,035.3	122,694.3	2,105.8	390.7	3,304.3	2,047.0	23,357.4	42,078.2	4,268.3	26,653.2	13,933.7
2003	2,987.0	128,363.1	2,422.9	401.2	3,606.5	2,358.8	25,588.5	43,659.8	4,105.3	26,608.3	15,517.0

	% CHANGE (YEAR OVER YEAR)											MAN. RANK
1999	-0.1	5.6	37.0	11.7	25.4	42.8	-0.3	15.2	-0.3	-6.5	2.5	7
2000	-6.6	7.4	-27.6	15.1	-19.3	-1.2	8.7	6.8	9.9	22.6	0.2	8
2001	13.4	10.7	23.9	11.0	13.8	-18.3	11.6	10.1	0.9	12.3	10.2	3
2002	4.6	5.0	-15.1	5.5	6.0	3.5	19.0	8.4	-3.7	-2.9	-0.9	5
2003	-1.6	4.6	15.1	2.7	9.1	15.2	9.6	3.8	-3.8	-0.2	11.4	9

DATA SOURCE: STATISTICS CANADA
NOTE: 2001 ACTUAL, 2002 PRELIMINARY ACTUAL, 2003 REVISED INTENTIONS.

MANITOBA BUREAU OF STATISTICS
SEP. 8 2003